

ESTTA Tracking number: **ESTTA1200874**

Filing date: **04/05/2022**

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE  
BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD

**Notice of Opposition**

Notice is hereby given that the following parties oppose registration of the indicated application.

**Opposers information**

Name	BOKF, NA		
Entity	national bank	Citizenship	United States
Address	ONE WILLIAMS CENTER TULSA, OK 74172 UNITED STATES		

Name	BOK Financial Corporation		
Entity	Corporation	Citizenship	Oklahoma
Address	ONE WILLIAMS CENTER, 8TH FLOOR TULSA, OK 74172 UNITED STATES		

Attorney information	PENINA MICHLIN CHIU FREDERIC DORWART, LAWYERS PLLC 124 EAST FOURTH STREET OLD CITY HALL TULSA, OK 74103 UNITED STATES Primary email: pmichlin@fdlaw.com Secondary email(s): dleimbach@fdlaw.com, thensley@fdlaw.com 918-583-9922		
Docket no.	61.7887		

**Applicant information**

Application no.	90751189	Publication date	04/05/2022
Opposition filing date	04/05/2022	Opposition period ends	05/05/2022
Applicant	Cooke, Bok, Soun 1549 N HOLLISTON PASADENA, CA 91104 UNITED STATES		


**Goods/services affected by opposition**


Class 036. First Use: None First Use In Commerce: None All goods and services in the class are opposed, namely: Financial consultancy; Financial information and advisory services
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**Grounds for opposition**


Priority and likelihood of confusion	Trademark Act Section 2(d)
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Marks cited by opposer as basis for opposition


U.S. registration no.	3849489	Application date	08/19/2009
Register	Principal		
Registration date	09/21/2010	Foreign priority date	NONE
Word mark	BOK		
Design mark			
Description of mark	NONE		
Goods/services	Class 036. First use: First Use: Dec 31, 1991 First Use In Commerce: Dec 31, 1991 House mark for a full line of financialservices		

U.S. registration no.	3824769	Application date	12/16/2009
Register	Principal		
Registration date	07/27/2010	Foreign priority date	NONE
Word mark	BOK FINANCIAL		
Design mark			
Description of mark	NONE		
Goods/services	Class 036. First use: First Use: Dec 31, 2001 First Use In Commerce: Dec 31, 2001 Banking services		

U.S. registration no.	5028088	Application date	05/07/2015
Register	Principal		
Registration date	08/23/2016	Foreign priority date	NONE

Word mark	BOK FINANCIAL ASSET MANAGEMENT		
Design mark			
Description of mark	NONE		
Goods/services	Class 036. First use: First Use: Dec 4, 2015 First Use In Commerce: Dec 4, 2015 Financial administration of retirement plans; Financial planning for retirement; Financial retirement plan consulting services; Individual retirement account services; Providing information and advice in the field of finance, financial investments, financial valuations, and the financial aspects of retirement		

U.S. registration no.	5127651	Application date	05/25/2016
Register	Principal		
Registration date	01/24/2017	Foreign priority date	NONE

Word mark	BOK FINANCIAL ADVISORS		
Design mark			
Description of mark	NONE		
Goods/services	Class 036. First use: First Use: Jun 30, 2014 First Use In Commerce: Jun 30, 2014 Investment advisory services; Investment brokerage		

U.S. registration no.	5287321	Application date	05/25/2016
Register	Principal		
Registration date	09/12/2017	Foreign priority date	NONE
Word mark	BOK FINANCIAL SECURITIES		

Design mark	<b>BOK FINANCIAL SECURITIES</b>		
Description of mark	NONE		
Goods/services	Class 036. First use: First Use: Jun 30, 2016 First Use In Commerce: Jun 30, 2016 Investment advisory services; investment banking services; investment brokerage		

U.S. registration no.	5703162	Application date	08/10/2018
Register	Principal		
Registration date	03/19/2019	Foreign priority date	NONE

Word mark	BOK FINANCIAL		
Design mark	<b>BOK FINANCIAL</b>		
Description of mark	NONE		
Goods/services	Class 035. First use: First Use: Dec 31, 2001 First Use In Commerce: Dec 31, 2001 business succession planning Class 036. First use: First Use: Dec 31, 2001 First Use In Commerce: Dec 31, 2001 private banking, financial trust administration, financial asset management, investment management, financial planning, estate planning, financial planning for retirement		

U.S. registration no.	5909702	Application date	08/27/2018
Register	Principal		
Registration date	11/12/2019	Foreign priority date	NONE
Word mark	BOK FINANCIAL INSURANCE		


Design mark	<b>BOK FINANCIAL INSURANCE</b>		
Description of mark	NONE		
Goods/services	Class 036. First use: First Use: Feb 7, 2019 First Use In Commerce: Feb 7, 2019 Insurance consultancy and brokerage services in the field of health and welfare-insurance and risk management insurance		

U.S. registration no.	3424794	Application date	05/26/2006
Register	Principal		
Registration date	05/06/2008	Foreign priority date	NONE

Word mark	BOK CENTER		
Design mark			

Description of mark	NONE		
Goods/services	Class 035. First use: First Use: Nov 14, 2007 First Use In Commerce: Nov 14, 2007 Promoting sports and entertainment events of others Class 041. First use: First Use: Sep 30, 2007 First Use In Commerce: Sep 30, 2007 Providing facilities for sports events,movies, shows, plays, music or education training Class 043. First use: First Use: Sep 30, 2007 First Use In Commerce: Sep 30, 2007 Arena services, namely, providing facilities in the nature of an arena for sports, concerts, conventions, exhibitions, and entertainment events		

U.S. registration no.	3578030	Application date	05/26/2006
Register	Principal		
Registration date	02/17/2009	Foreign priority date	NONE
Word mark	BOK CENTER		

Design mark	
Description of mark	The mark consists of an eight-sided polygon design with the words "BOK Center" to the right of the polygon.
Goods/services	Class 021. First use: First Use: Mar 31, 2008 First Use In Commerce: Mar 31, 2008 mugs Class 025. First use: First Use: Mar 31, 2008 First Use In Commerce: Mar 31, 2008 polo shirts, shirts

Attachments	77808429#TMSN.png( bytes ) 77894730#TMSN.png( bytes ) 86622821#TMSN.png( bytes ) 87050009#TMSN.png( bytes ) 87050028#TMSN.png( bytes ) 88073978#TMSN.png( bytes ) 88093969#TMSN.png( bytes ) 78979923#TMSN.png( bytes ) 78893770#TMSN.png( bytes ) 2022-04-05 Notice of Opposition - Bok Soun Cooke.pdf(603831 bytes )
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Signature	/Penina Michlin Chiu/
Name	Penina Michlin Chiu
Date	04/05/2022



3. Opposer BOKF offers a wide array of banking, fiduciary and financial investment services through its regional bank brands, a broker dealer, four registered investment advisor firms and an electronic funds network. More specifically, BOKF operates TransFund, Cavanal Hill Investment Management, BOK Financial Asset Management, Inc. and seven banking divisions: Bank of Albuquerque, Bank of Arizona, Bank of Arkansas, Bank of Oklahoma, Bank of Texas, Colorado State Bank and Trust and Mobank. BOKF offers full-service banking in Albuquerque, Arizona, Arkansas, Colorado, Kansas, Missouri, Oklahoma and Texas, in addition to a full suite of financial wealth management services.
4. Opposer BOK Corp is a financial services holding company based in Tulsa, Oklahoma. Opposer's holdings include BOKF, NA, BOK Financial Securities, Inc. and The Milestone Group, Inc. Through its subsidiaries, Opposer provides commercial and consumer banking, investment and trust services, mortgage origination and servicing, and an electronic funds transfer network.
5. Opposers have adopted and have continuously and exclusively used (in the case of BOK Corp, through its subsidiaries) the marks BOK, BOK FINANCIAL, BOK CENTER, BOK FINANCIAL ASSET MANAGEMENT, BOK FINANCIAL ADVISORS, BOK FINANCIAL SECURITIES, BOK FINANCIAL INSURANCE, and BOK FINANCIAL MORTGAGE in commerce in connection with a broad spectrum of financial services. For example, BOKF has used the mark BOK as a house mark for a full line of financial services since at least 1991, and the BOK mark has been used by BOKF for banking services since at least 1975.
6. Opposers' BOK Tower in Tulsa, OK, the location of Opposers' Tulsa-based offices, has prominently displayed the signature BOK logo since 1997, as follows:







7. In addition to their extensive common law rights, Opposers are the owners of nine U.S. registrations for the marks BOK and BOK composite marks, as follows:

Mark #	Mark	Reg. #	Services	Filing Date	Reg. Date	Owner
1	BOK	3849489	House mark for a full line of financial services in Class 36	Aug. 19, 2009	Sept. 21, 2010	BOKF, NA
2	BOK FINANCIAL	3824769	Banking services in Class 36.	Dc. 16, 2009	July 27, 2010	BOKF, NA
3	BOK FINANCIAL ASSET MANAGEMENT	5028088	Financial administration of retirement plans; financial planning for retirement;	May 7, 2015	August 23, 2016	BOKF, NA

			financial retirement plan consulting services; individual retirement account services; providing information and advice in the field of finance, financial investments, financial valuations, and the financial aspects of retirement in Class 36.			
4	BOK FINANCIAL ADVISORS	5127651	Investment advisory services; investment brokerage in Class 36.	May 25, 2016	Jan. 24, 2017	BOK Financial Corp
5	BOK FINANCIAL SECURITIES	5287321	Investment advisory services; investment banking services; investment brokerage in Class 36.	May 25, 2016	Sept. 12, 2017	BOK Financial Corp
6	BOK FINANCIAL	5703162	Business succession planning in Class 35.  Private banking, financial trust	Aug. 10, 2018	March 19, 2019	BOKF, NA

			administration, financial asset management, investment management, financial planning, estate planning, financial planning for retirement in Class 36.			
7	BOK FINANCIAL INSURANCE	5909702	Insurance consultancy and brokerage services in the field of health and welfare insurance and risk management insurance in Class 36.	Aug. 27, 2018	Nov. 12, 2019	BOK Financial Corp.
8	 BOK Center	3424794	Promoting sports and entertainment events of others in Class 35.  Providing facilities for sports events, movies, shows, plays, music or education training in Class 41.  Arena services, namely, providing	May 26, 2006	May 6, 2008	BOKF, NA

			facilities in the nature of an arena for sports, concerts, conventions, exhibitions and entertainment events in Class 43.			
9		3578030	Mugs in Class 21.  Polo shirts; shirts in Class 25.	May 26, 2006.	Feb. 17, 2009	BOKF, NA

8. Attached as **EXHIBIT A** is a printout of the TSDR and assignment records from the U.S. Patent and Trademark Office database showing the current status and title of the registrations listed in paragraph 7, above. The registrations listed above (collectively, the “**BOK Registrations**”) are valid and subsisting, and the registrations on lines 1, 2, 8 and 9 are incontestable pursuant to 15 U.S.C. § 1065, constituting conclusive evidence of Opposers’ exclusive right to use those marks in connection with the services recited in the registrations.
9. The BOK Registrations entitle Opposers to the exclusive right to use the mark shown therein in commerce throughout the United States and its territories. 15 U.S.C. § 1115.
10. The marks described in Paragraphs 5-9 above are hereinafter individually and collectively referred to as the “**BOK Marks**”.
11. Opposers’ BOK Marks are inherently distinctive or have acquired distinctiveness, and they serve to identify and indicate the source of Opposers’ services to the consuming public, and to distinguish Opposers’ services from those of others.

12. Additionally, as a result of Opposers' use and promotion of the BOK Marks, the marks have become distinctive and are recognized by consumers. Opposers have invested significant effort and resources in advertising and promoting the BOK Marks and the services sold under the marks, with the result that the purchasing public has come to know, rely on, and recognize the services of Opposers by such BOK Marks. Opposers have established valuable goodwill in their BOK Marks.
13. Applicant Cooke, BOK, Soun is an individual of the United States having an address of 1549 N Holliston, Pasadena, CA 91104.
14. Applicant filed Application Serial Number 90/751,189 (the "*Application*") based on Section 1(b) of the Trademark Act on June 3, 2021 for the mark BOK SOUN COOKE (hereinafter, "*Applicant's Mark*"). The Application for BOK SOUN COOKE recites "financial consultancy; financial information and advisory services" in class 36, as evidenced by the publication of the mark in the Official Gazette on April 5, 2022.
15. On July 8, 2021 Opposer BOKF filed a service mark application with the USPTO, Serial No. 90/818,682 for BOK FINANCIAL MORTGAGE for mortgage banking, mortgage lending and mortgage servicing in Class 36 (the "*682 Application*"). On November 17, 2021 the Examining Attorney issued an Office Action that included a prior-filed application advisory, which stated that the '682 Application may be refused registration because of a likelihood of confusion between Applicant's Mark and Opposer's BOK FINANCIAL MORTGAGE mark.
16. Opposers have priority based on their prior use and registration of the BOK Marks in the United States. Opposers, including through their affiliates, have used one or more of the BOK Marks in commerce since at least 1975. Opposers have used their BOK Marks well before the filing

date of the Application, and well before Applicant's first use of Applicant's Mark in connection with Applicant's recited services.

17. Applicant's Mark is confusingly similar to Opposers' BOK Marks, and the services in the Application are the same or highly related to the services for which Opposers use and have registered their BOK Marks.
18. Opposers have not given Applicant permission or approval to use or register Applicant's Mark.
19. Applicant's Mark so resembles Opposers' BOK Marks as to be likely, when used on or in connection with the identified services of Applicant, to cause confusion, or to cause mistake, or to deceive. Registration therefore should be refused under 15 U.S.C. § 1052(d).
20. Registration of Applicant's Mark on the Principal Register would be inconsistent with Opposers' rights under the aforementioned registrations and common law, and would be damaging to Opposers.

WHEREFORE, Opposers prays that Application Serial No. 90/751,189 be rejected, and that registration of the mark therein be refused.

This Notice of Opposition is being filed electronically, along with the filing fee required by 37 CFR 2.6(a)(17). The Commissioner is authorized to draw on the Deposit Account of Frederic Dorwart, Lawyers PLLC, Account No. 506040, in the instance there is any problem with the processing of the electronically submitted fee.

Date: April 5, 2022

Respectfully submitted,

/Penina Michlin Chiu/

Penina Michlin Chiu, Cal. Bar No. 239431  
Frederic Dorwart, Lawyers PLLC  
124 East Fourth Street  
Tulsa, OK 74103  
(918) 583-9922  
pmichlin@fdlaw.com  
ATTORNEYS FOR OPPOSERS

# EXHIBIT A

Generated on: This page was generated by TSDR on 2022-04-04 23:59:49 EDT

Mark: BOK FINANCIAL INSURANCE

BOK FINANCIAL INSURANCE

US Serial Number: 88093969

Application Filing Date: Aug. 27, 2018

US Registration Number: 5909702

Registration Date: Nov. 12, 2019

Filed as TEAS RF: Yes

Currently TEAS RF: Yes

Register: Principal

Mark Type: Service Mark

TM5 Common Status Descriptor:



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the Office.

Status: Registered. The registration date is used to determine when post-registration maintenance documents are due.

Status Date: Nov. 12, 2019

Publication Date: Jan. 08, 2019 Notice of Allowance Date: Mar. 05, 2019

## Mark Information

Mark Literal Elements: BOK FINANCIAL INSURANCE

Standard Character Claim: Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

Mark Drawing Type: 4 - STANDARD CHARACTER MARK

Disclaimer: "FINANCIAL INSURANCE"

## Related Properties Information

Claimed Ownership of US Registrations: 3824769, 3849489, 5127651 and others

## Goods and Services

### Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((.)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks \*..\* identify additional (new) wording in the goods/services.

For: Insurance consultancy and brokerage services in the field of health and welfare insurance and risk management insurance

International Class(es): 036 - Primary Class

U.S Class(es): 100, 101, 102

Class Status: ACTIVE

Basis: 1(a)

First Use: Feb. 07, 2019

Use in Commerce: Feb. 07, 2019

## Basis Information (Case Level)

Filed Use: No

Currently Use: Yes



Filed ITU: Yes

Currently ITU: No

Filed 44D: No

Currently 44E: No

Filed 44E: No

Currently 66A: No

Filed 66A: No

Currently No Basis: No

Filed No Basis: No

## Current Owner(s) Information

**Owner Name:** BOK Financial Corporation

**Owner Address:** Bank of Oklahoma Tower  
P.O. Box 2300  
Tulsa, OKLAHOMA UNITED STATES 74192

**Legal Entity Type:** CORPORATION

**State or Country Where Organized:** OKLAHOMA

## Attorney/Correspondence Information

### Attorney of Record

**Attorney Name:** Penina Michlin Chiu

**Attorney Primary Email Address:** [pchiu@fdlaw.com](mailto:pchiu@fdlaw.com)

**Attorney Email Authorized:** Yes

### Correspondent

**Correspondent Name/Address:** PENINA MICHLIN CHIU  
FREDERIC DORWART, LAWYERS PLLC  
124 EAST FOURTH STREET  
OLD CITY HALL  
TULSA, OKLAHOMA UNITED STATES 74103

**Phone:** 918-583-9922

**Fax:** 918-583-8251

**Correspondent e-mail:** [pchiu@fdlaw.com](mailto:pchiu@fdlaw.com)

**Correspondent e-mail Authorized:** Yes

### Domestic Representative - Not Found

## Prosecution History

Date	Description	Proceeding Number
Nov. 12, 2019	REGISTERED-PRINCIPAL REGISTER	
Oct. 08, 2019	NOTICE OF APPROVAL OF EXTENSION REQUEST E-MAILED	
Oct. 08, 2019	NOTICE OF ACCEPTANCE OF STATEMENT OF USE E-MAILED	
Oct. 07, 2019	ALLOWED PRINCIPAL REGISTER - SOU ACCEPTED	
Oct. 05, 2019	STATEMENT OF USE PROCESSING COMPLETE	65362
Sep. 16, 2019	USE AMENDMENT FILED	65362
Oct. 05, 2019	EXTENSION 1 GRANTED	65362
Sep. 05, 2019	EXTENSION 1 FILED	65362
Oct. 05, 2019	CASE ASSIGNED TO INTENT TO USE PARALEGAL	65362
Sep. 16, 2019	NOTICE OF REVIVAL - E-MAILED	
Sep. 16, 2019	TEAS STATEMENT OF USE RECEIVED	
Sep. 16, 2019	EXTENSION RECEIVED WITH TEAS PETITION	
Sep. 16, 2019	PETITION TO REVIVE-GRANTED	88889
Sep. 16, 2019	TEAS PETITION TO REVIVE RECEIVED	
Mar. 05, 2019	NOA E-MAILED - SOU REQUIRED FROM APPLICANT	
Jan. 08, 2019	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Jan. 08, 2019	PUBLISHED FOR OPPOSITION	
Dec. 19, 2018	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Dec. 03, 2018	APPROVED FOR PUB - PRINCIPAL REGISTER	
Nov. 29, 2018	EXAMINER'S AMENDMENT ENTERED	70629
Nov. 29, 2018	ASSIGNED TO LIE	70629
Nov. 29, 2018	NOTIFICATION OF EXAMINERS AMENDMENT E-MAILED	6328

Nov. 29, 2018	EXAMINERS AMENDMENT E-MAILED	6328
Nov. 29, 2018	EXAMINERS AMENDMENT -WRITTEN	73362
Nov. 28, 2018	ASSIGNED TO EXAMINER	73362
Sep. 06, 2018	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED IN TRAM	
Aug. 30, 2018	NEW APPLICATION ENTERED IN TRAM	

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## TM Staff and Location Information

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### TM Staff Information - None

#### File Location

**Current Location:** PUBLICATION AND ISSUE SECTION

**Date in Location:** Oct. 07, 2019

Generated on: This page was generated by TSDR on 2022-04-04 23:59:07 EDT

Mark: BOK FINANCIAL

BOK FINANCIAL

US Serial Number: 88073978

Application Filing Date: Aug. 10, 2018

US Registration Number: 5703162

Registration Date: Mar. 19, 2019

Filed as TEAS RF: Yes

Currently TEAS RF: Yes

Register: Principal

Mark Type: Service Mark

TM5 Common Status Descriptor:



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the Office.

Status: Registered. The registration date is used to determine when post-registration maintenance documents are due.

Status Date: Mar. 19, 2019

Publication Date: Jan. 01, 2019

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## Mark Information

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Mark Literal Elements: BOK FINANCIAL

Standard Character Claim: Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

Mark Drawing Type: 4 - STANDARD CHARACTER MARK

Disclaimer: "FINANCIAL"

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## Related Properties Information

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Claimed Ownership of US Registrations: 3824769, 3849489, 5287321 and others

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## Goods and Services

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**Note:**

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((.)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks \*..\* identify additional (new) wording in the goods/services.

For: business succession planning

International Class(es): 035 - Primary Class

U.S Class(es): 100, 101, 102

Class Status: ACTIVE

Basis: 1(a)

First Use: Dec. 31, 2001

Use in Commerce: Dec. 31, 2001

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For: private banking, financial trust administration, financial asset management, investment management, financial planning, estate planning, financial planning for retirement

International Class(es): 036 - Primary Class

U.S Class(es): 100, 101, 102

**Class Status:** ACTIVE

**Basis:** 1(a)

**First Use:** Dec. 31, 2001

**Use in Commerce:** Dec. 31, 2001

## Basis Information (Case Level)

**Filed Use:** Yes

**Currently Use:** Yes

**Filed ITU:** No

**Currently ITU:** No

**Filed 44D:** No

**Currently 44E:** No

**Filed 44E:** No

**Currently 66A:** No

**Filed 66A:** No

**Currently No Basis:** No

**Filed No Basis:** No

## Current Owner(s) Information

**Owner Name:** BOKF, NA

**Owner Address:** ONE WILLIAMS CENTER  
TULSA, OKLAHOMA UNITED STATES 74172

**Legal Entity Type:** NATIONAL BANKING ASSOCIATION

**State or Country Where Organized:** UNITED STATES

## Attorney/Correspondence Information

### Attorney of Record

**Attorney Name:** Penina Michlin Chiu

**Docket Number:** 61.4901

**Attorney Primary Email Address:** [pchiu@fdlaw.com](mailto:pchiu@fdlaw.com)

**Attorney Email Authorized:** Yes

### Correspondent

**Correspondent Name/Address:** PENINA MICHLIN CHIU  
FREDERIC DORWART, LAWYERS PLLC  
124 EAST FOURTH STREET  
OLD CITY HALL  
TULSA, OKLAHOMA UNITED STATES 74103

**Phone:** 918-583-9922

**Fax:** 918-583-8251

**Correspondent e-mail:** [pchiu@fdlaw.com](mailto:pchiu@fdlaw.com)

**Correspondent e-mail Authorized:** Yes

**Domestic Representative - Not Found**

## Prosecution History

Date	Description	Proceeding Number
Apr. 24, 2019	AUTOMATIC UPDATE OF ASSIGNMENT OF OWNERSHIP	
Mar. 19, 2019	REGISTERED-PRINCIPAL REGISTER	
Jan. 01, 2019	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Jan. 01, 2019	PUBLISHED FOR OPPOSITION	
Dec. 12, 2018	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Nov. 29, 2018	APPROVED FOR PUB - PRINCIPAL REGISTER	
Nov. 28, 2018	ASSIGNED TO EXAMINER	73362
Aug. 20, 2018	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED IN TRAM	
Aug. 14, 2018	NEW APPLICATION ENTERED IN TRAM	

## TM Staff and Location Information

**TM Staff Information - None**

**File Location**

**Current Location:** PUBLICATION AND ISSUE SECTION

**Date in Location:** Mar. 19, 2019

## Assignment Abstract Of Title Information

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**Summary**

Total Assignments: 1

Registrant: BOK Financial Corporation

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**Assignment 1 of 1**

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**Conveyance:** ASSIGNS THE ENTIRE INTEREST**Reel/Frame:** [6620/0343](#)**Pages:** 8**Date Recorded:** Apr. 16, 2019**Supporting Documents:** [assignment-tm-6620-0343.pdf](#)**Assignor****Name:** [BOK FINANCIAL CORPORATION](#)**Execution Date:** Mar. 22, 2019**Legal Entity Type:** CORPORATION**State or Country Where Organized:** No Place Where Organized Found**Assignee****Name:** [BOKF, NA](#)**Legal Entity Type:** NATIONAL BANKING ASSOCIATION**State or Country Where Organized:** UNITED STATES**Address:** ONE WILLIAMS CENTER  
TULSA, OKLAHOMA 74172**Correspondent****Correspondent Name:** FREDERIC DORWART, LAWYERS PLLC**Correspondent Address:** OLD CITY HALL  
124 EAST FOURTH STREET  
TULSA, OK 74103**Domestic Representative - Not Found**

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**Mark:** BOK FINANCIAL SECURITIES

BOK FINANCIAL SECURITIES

**US Serial Number:** 87050028

**Application Filing Date:** May 25, 2016

**US Registration Number:** 5287321

**Registration Date:** Sep. 12, 2017

**Filed as TEAS Plus:** Yes

**Currently TEAS Plus:** Yes

**Register:** Principal

**Mark Type:** Service Mark

**TM5 Common Status Descriptor:**



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the Office.

**Status:** Registered. The registration date is used to determine when post-registration maintenance documents are due.

**Status Date:** Sep. 12, 2017

**Publication Date:** Nov. 08, 2016 **Notice of Allowance Date:** Jan. 03, 2017

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## Mark Information

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**Mark Literal Elements:** BOK FINANCIAL SECURITIES

**Standard Character Claim:** Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

**Mark Drawing Type:** 4 - STANDARD CHARACTER MARK

**Disclaimer:** "FINANCIAL SECURITIES"

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## Related Properties Information

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**Claimed Ownership of US Registrations:** 1333617, 3824769, 3849489

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## Goods and Services

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**Note:**

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((...)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks \*..\* identify additional (new) wording in the goods/services.

**For:** Investment advisory services; investment banking services; investment brokerage

**International Class(es):** 036 - Primary Class

**U.S Class(es):** 100, 101, 102

**Class Status:** ACTIVE

**Basis:** 1(a)

**First Use:** Jun. 30, 2016

**Use in Commerce:** Jun. 30, 2016

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## Basis Information (Case Level)

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**Filed Use:** No  
**Filed ITU:** Yes  
**Filed 44D:** No  
**Filed 44E:** No  
**Filed 66A:** No  
**Filed No Basis:** No

**Currently Use:** Yes  
**Currently ITU:** No  
**Currently 44E:** No  
**Currently 66A:** No  
**Currently No Basis:** No

## Current Owner(s) Information

**Owner Name:** BOK Financial Corporation  
**Owner Address:** Bank of Oklahoma Tower  
P.O. Box 2300  
Tulsa, OKLAHOMA UNITED STATES 74192  
**Legal Entity Type:** CORPORATION  
**State or Country Where Organized:** OKLAHOMA

## Attorney/Correspondence Information

### Attorney of Record

**Attorney Name:** Penina Michlin Chiu  
**Attorney Primary Email Address:** [pchiu@fdlaw.com](mailto:pchiu@fdlaw.com)  
**Docket Number:** 977.104  
**Attorney Email Authorized:** Yes

### Correspondent

**Correspondent Name/Address:** PENINA MICHLIN CHIU  
FREDERIC DORWART, LAWYERS  
124 EAST FOURTH STREET  
OLD CITY HALL  
TULSA, OKLAHOMA UNITED STATES 74103  
**Phone:** 918-583-9922  
**Fax:** 918-583-8251  
**Correspondent e-mail:** [pchiu@fdlaw.com](mailto:pchiu@fdlaw.com)  
**Correspondent e-mail Authorized:** Yes

### Domestic Representative - Not Found

## Prosecution History

Date	Description	Proceeding Number
Sep. 12, 2017	REGISTERED-PRINCIPAL REGISTER	
Aug. 10, 2017	NOTICE OF ACCEPTANCE OF STATEMENT OF USE E-MAILED	
Aug. 09, 2017	ALLOWED PRINCIPAL REGISTER - SOU ACCEPTED	
Jul. 26, 2017	STATEMENT OF USE PROCESSING COMPLETE	65362
Jun. 29, 2017	USE AMENDMENT FILED	65362
Jul. 26, 2017	CASE ASSIGNED TO INTENT TO USE PARALEGAL	65362
Jun. 29, 2017	TEAS STATEMENT OF USE RECEIVED	
Jan. 03, 2017	NOA E-MAILED - SOU REQUIRED FROM APPLICANT	
Nov. 08, 2016	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Nov. 08, 2016	PUBLISHED FOR OPPOSITION	
Oct. 19, 2016	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Oct. 03, 2016	LAW OFFICE PUBLICATION REVIEW COMPLETED	69712
Sep. 27, 2016	ASSIGNED TO LIE	69712
Sep. 15, 2016	APPROVED FOR PUB - PRINCIPAL REGISTER	
Sep. 15, 2016	EXAMINER'S AMENDMENT ENTERED	88888
Sep. 15, 2016	NOTIFICATION OF EXAMINERS AMENDMENT E-MAILED	6328
Sep. 15, 2016	EXAMINERS AMENDMENT E-MAILED	6328
Sep. 15, 2016	EXAMINERS AMENDMENT -WRITTEN	86338
Sep. 09, 2016	ASSIGNED TO EXAMINER	86338
Jun. 02, 2016	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED IN TRAM	
May 28, 2016	NEW APPLICATION ENTERED IN TRAM	

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## TM Staff and Location Information

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TM Staff Information - None  
File Location

**Current Location:** PUBLICATION AND ISSUE SECTION

**Date in Location:** Aug. 09, 2017



**Generated on:** This page was generated by TSDR on 2022-04-04 23:58:03 EDT

**Mark:** BOK FINANCIAL ADVISORS

BOK FINANCIAL ADVISORS

**US Serial Number:** 87050009

**Application Filing Date:** May 25, 2016

**US Registration Number:** 5127651

**Registration Date:** Jan. 24, 2017

**Filed as TEAS Plus:** Yes

**Currently TEAS Plus:** Yes

**Register:** Principal

**Mark Type:** Service Mark

**TM5 Common Status Descriptor:**



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the Office.

**Status:** Registered. The registration date is used to determine when post-registration maintenance documents are due.

**Status Date:** Jan. 24, 2017

**Publication Date:** Nov. 08, 2016

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## Mark Information

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**Mark Literal Elements:** BOK FINANCIAL ADVISORS

**Standard Character Claim:** Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

**Mark Drawing Type:** 4 - STANDARD CHARACTER MARK

**Disclaimer:** "FINANCIAL ADVISORS"

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## Related Properties Information

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**Claimed Ownership of US Registrations:** 1333617, 3824769, 3849489

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## Goods and Services

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**Note:**

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((...)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks \*..\* identify additional (new) wording in the goods/services.

**For:** Investment advisory services; Investment brokerage

**International Class(es):** 036 - Primary Class

**U.S Class(es):** 100, 101, 102

**Class Status:** ACTIVE

**Basis:** 1(a)

**First Use:** Jun. 30, 2014

**Use in Commerce:** Jun. 30, 2014

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## Basis Information (Case Level)

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**Filed Use:** Yes  
**Filed ITU:** No  
**Filed 44D:** No  
**Filed 44E:** No  
**Filed 66A:** No  
**Filed No Basis:** No

**Currently Use:** Yes  
**Currently ITU:** No  
**Currently 44E:** No  
**Currently 66A:** No  
**Currently No Basis:** No

## Current Owner(s) Information

**Owner Name:** BOK Financial Corporation  
**Owner Address:** Bank of Oklahoma Tower  
P.O. Box 2300  
Tulsa, OKLAHOMA UNITED STATES 74192  
**Legal Entity Type:** CORPORATION  
**State or Country Where Organized:** OKLAHOMA

## Attorney/Correspondence Information

### Attorney of Record

**Attorney Name:** Penina Michlin Chiu  
**Attorney Primary Email Address:** [pchiu@fdlaw.com](mailto:pchiu@fdlaw.com)  
**Docket Number:** 977.104  
**Attorney Email Authorized:** Yes

### Correspondent

**Correspondent Name/Address:** PENINA MICHLIN CHIU  
FREDERIC DORWART, LAWYERS  
124 EAST FOURTH STREET  
OLD CITY HALL  
TULSA, OKLAHOMA UNITED STATES 74103  
**Phone:** 918-583-9922  
**Fax:** 918-583-8251  
**Correspondent e-mail:** [pchiu@fdlaw.com](mailto:pchiu@fdlaw.com)  
**Correspondent e-mail Authorized:** Yes

### Domestic Representative - Not Found

## Prosecution History

Date	Description	Proceeding Number
Jan. 24, 2022	COURTESY REMINDER - SEC. 8 (6-YR) E-MAILED	
Jan. 24, 2017	REGISTERED-PRINCIPAL REGISTER	
Nov. 08, 2016	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Nov. 08, 2016	PUBLISHED FOR OPPOSITION	
Oct. 19, 2016	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Oct. 03, 2016	LAW OFFICE PUBLICATION REVIEW COMPLETED	69712
Sep. 27, 2016	ASSIGNED TO LIE	69712
Sep. 15, 2016	APPROVED FOR PUB - PRINCIPAL REGISTER	
Sep. 15, 2016	EXAMINER'S AMENDMENT ENTERED	88888
Sep. 15, 2016	NOTIFICATION OF EXAMINERS AMENDMENT E-MAILED	6328
Sep. 15, 2016	EXAMINERS AMENDMENT E-MAILED	6328
Sep. 15, 2016	EXAMINERS AMENDMENT -WRITTEN	86338
Sep. 09, 2016	ASSIGNED TO EXAMINER	86338
Jun. 02, 2016	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED IN TRAM	
May 28, 2016	NEW APPLICATION ENTERED IN TRAM	

## TM Staff and Location Information

### TM Staff Information - None

### File Location

**Current Location:** PUBLICATION AND ISSUE SECTION

**Date in Location:** Jan. 24, 2017

**Generated on:** This page was generated by TSDR on 2022-04-04 23:57:23 EDT

**Mark:** BOK FINANCIAL ASSET MANAGEMENT

BOK FINANCIAL ASSET  
MANAGEMENT

**US Serial Number:** 86622821

**Application Filing Date:** May 07, 2015

**US Registration Number:** 5028088

**Registration Date:** Aug. 23, 2016

**Filed as TEAS Plus:** Yes

**Currently TEAS Plus:** Yes

**Register:** Principal

**Mark Type:** Service Mark

**TM5 Common Status Descriptor:**



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the Office.

**Status:** Registered. The registration date is used to determine when post-registration maintenance documents are due.

**Status Date:** Aug. 23, 2016

**Publication Date:** Oct. 20, 2015 **Notice of Allowance Date:** Dec. 15, 2015

---

## Mark Information

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**Mark Literal Elements:** BOK FINANCIAL ASSET MANAGEMENT

**Standard Character Claim:** Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

**Mark Drawing Type:** 4 - STANDARD CHARACTER MARK

**Disclaimer:** "FINANCIAL ASSET MANAGEMENT"

---

## Related Properties Information

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**Claimed Ownership of US Registrations:** 1333617, 3824769, 3849489

---

## Goods and Services

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**Note:**

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((...)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks \*...\* identify additional (new) wording in the goods/services.

**For:** Financial administration of retirement plans; Financial planning for retirement; Financial retirement plan consulting services; Individual retirement account services; Providing information and advice in the field of finance, financial investments, financial valuations, and the financial aspects of retirement

**International Class(es):** 036 - Primary Class

**U.S Class(es):** 100, 101, 102

**Class Status:** ACTIVE

**Basis:** 1(a)

**First Use:** Dec. 04, 2015

**Use in Commerce:** Dec. 04, 2015

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## Basis Information (Case Level)

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<b>Filed Use:</b> No	<b>Currently Use:</b> Yes
<b>Filed ITU:</b> Yes	<b>Currently ITU:</b> No
<b>Filed 44D:</b> No	<b>Currently 44E:</b> No
<b>Filed 44E:</b> No	<b>Currently 66A:</b> No
<b>Filed 66A:</b> No	<b>Currently No Basis:</b> No
<b>Filed No Basis:</b> No	

## Current Owner(s) Information

**Owner Name:** BOKF, NA  
**Owner Address:** ONE WILLIAMS CENTER  
TULSA, OKLAHOMA UNITED STATES 74172  
**Legal Entity Type:** NATIONAL BANKING ASSOCIATION  
**State or Country Where Organized:** UNITED STATES

## Attorney/Correspondence Information

### Attorney of Record

**Attorney Name:** Penina Michlin Chiu  
**Attorney Primary Email Address:** [pchiu@fdlaw.com](mailto:pchiu@fdlaw.com)  
**Attorney Email Authorized:** Yes

### Correspondent

**Correspondent Name/Address:** PENINA MICHLIN CHIU  
Frederic Dorwart Lawyers  
124 E 4th St  
Tulsa, OKLAHOMA UNITED STATES 74103-5027  
**Phone:** 918-583-9922  
**Fax:** 918-583-8251  
**Correspondent e-mail:** [pchiu@fdlaw.com](mailto:pchiu@fdlaw.com)  
**Correspondent e-mail Authorized:** Yes

### Domestic Representative - Not Found

## Prosecution History

Date	Description	Proceeding Number
Aug. 23, 2021	COURTESY REMINDER - SEC. 8 (6-YR) E-MAILED	
Apr. 24, 2019	AUTOMATIC UPDATE OF ASSIGNMENT OF OWNERSHIP	
Aug. 23, 2016	REGISTERED-PRINCIPAL REGISTER	
Jul. 22, 2016	NOTICE OF ACCEPTANCE OF STATEMENT OF USE E-MAILED	
Jul. 21, 2016	ALLOWED PRINCIPAL REGISTER - SOU ACCEPTED	
Jul. 07, 2016	STATEMENT OF USE PROCESSING COMPLETE	69712
Jun. 14, 2016	USE AMENDMENT FILED	69712
Jul. 06, 2016	CASE ASSIGNED TO INTENT TO USE PARALEGAL	69712
Jun. 14, 2016	TEAS STATEMENT OF USE RECEIVED	
Dec. 15, 2015	NOA E-MAILED - SOU REQUIRED FROM APPLICANT	
Oct. 20, 2015	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Oct. 20, 2015	PUBLISHED FOR OPPOSITION	
Sep. 30, 2015	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Sep. 16, 2015	LAW OFFICE PUBLICATION REVIEW COMPLETED	77312
Sep. 16, 2015	ASSIGNED TO LIE	77312
Aug. 21, 2015	APPROVED FOR PUB - PRINCIPAL REGISTER	
Aug. 21, 2015	EXAMINER'S AMENDMENT ENTERED	88888
Aug. 21, 2015	NOTIFICATION OF EXAMINERS AMENDMENT E-MAILED	6328
Aug. 21, 2015	EXAMINERS AMENDMENT E-MAILED	6328
Aug. 21, 2015	EXAMINERS AMENDMENT -WRITTEN	83184
Aug. 18, 2015	ASSIGNED TO EXAMINER	83184
May 16, 2015	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED IN TRAM	

## TM Staff and Location Information

### TM Staff Information - None

#### File Location

**Current Location:** PUBLICATION AND ISSUE SECTION

**Date in Location:** Jul. 21, 2016

## Assignment Abstract Of Title Information

### Summary

**Total Assignments:** 1

**Registrant:** BOK Financial Corporation

### Assignment 1 of 1

**Conveyance:** ASSIGNS THE ENTIRE INTEREST

**Reel/Frame:** [6620/0343](#)

**Pages:** 8

**Date Recorded:** Apr. 16, 2019

**Supporting Documents:** [assignment-tm-6620-0343.pdf](#)

### Assignor

**Name:** [BOK FINANCIAL CORPORATION](#)

**Execution Date:** Mar. 22, 2019

**Legal Entity Type:** CORPORATION

**State or Country Where Organized:** No Place Where Organized Found

### Assignee

**Name:** [BOKF, NA](#)

**Legal Entity Type:** NATIONAL BANKING ASSOCIATION

**State or Country Where Organized:** UNITED STATES

**Address:** ONE WILLIAMS CENTER  
TULSA, OKLAHOMA 74172

### Correspondent

**Correspondent Name:** FREDERIC DORWART, LAWYERS PLLC

**Correspondent Address:** OLD CITY HALL  
124 EAST FOURTH STREET  
TULSA, OK 74103

**Domestic Representative - Not Found**

Generated on: This page was generated by TSDR on 2022-04-05 00:00:24 EDT

Mark: BOK CENTER



US Serial Number: 78979923

Application Filing Date: May 26, 2006

US Registration Number: 3424794

Registration Date: May 06, 2008

Register: Principal

Mark Type: Service Mark

TM5 Common Status Descriptor:



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the Office.

Status: The registration has been renewed.

Status Date: May 15, 2018

Publication Date: Dec. 26, 2006 Notice of Allowance Date: Mar. 20, 2007

## Mark Information

Mark Literal Elements: BOK CENTER

Standard Character Claim: No

Mark Drawing Type: 3 - AN ILLUSTRATION DRAWING WHICH INCLUDES WORD(S)/ LETTER(S)/NUMBER(S)

Color Drawing: Yes

Color(s) Claimed: The colors red, white, and black are claimed as a feature of the mark.

Color Location: The design appears in red and white, and the wording appears in black.

Disclaimer: "Center"

Design Search Code(s): 26.15.12 - Polygons with bars, bands and lines

26.15.21 - Polygons that are completely or partially shaded

## Related Properties Information

Claimed Ownership of US Registrations: 1056277

Child Of: 78893770

## Goods and Services

### Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis (()) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks \*..\* identify additional (new) wording in the goods/services.

For: Promoting sports and entertainment events of others

International Class(es): 035 - Primary Class

U.S Class(es): 100, 101, 102

Class Status: ACTIVE

**Basis:** 1(a)

**First Use:** Nov. 14, 2007

**Use in Commerce:** Nov. 14, 2007

**For:** Providing facilities for sports events, movies, shows, plays, music or education training

**International Class(es):** 041 - Primary Class

**U.S Class(es):** 100, 101, 107

**Class Status:** ACTIVE

**Basis:** 1(a)

**First Use:** Sep. 30, 2007

**Use in Commerce:** Sep. 30, 2007

**For:** Arena services, namely, providing facilities in the nature of an arena for sports, concerts, conventions, exhibitions, and entertainment events

**International Class(es):** 043 - Primary Class

**U.S Class(es):** 100, 101

**Class Status:** ACTIVE

**Basis:** 1(a)

**First Use:** Sep. 30, 2007

**Use in Commerce:** Sep. 30, 2007

## Basis Information (Case Level)

**Filed Use:** No

**Currently Use:** Yes

**Filed ITU:** Yes

**Currently ITU:** No

**Filed 44D:** No

**Currently 44E:** No

**Filed 44E:** No

**Currently 66A:** No

**Filed 66A:** No

**Currently No Basis:** No

**Filed No Basis:** No

## Current Owner(s) Information

**Owner Name:** BOKF, NA

**Owner Address:** ONE WILLIAMS CENTER  
TULSA, OKLAHOMA UNITED STATES 74172

**Legal Entity Type:** NATIONAL BANKING ASSOCIATION

**State or Country Where Organized:** UNITED STATES

## Attorney/Correspondence Information

### Attorney of Record

**Attorney Name:** Penina Michlin Chiu

**Docket Number:** 61.1021

**Attorney Primary Email Address:** [pchiu@fdlaw.com](mailto:pchiu@fdlaw.com)

**Attorney Email Authorized:** Yes

### Correspondent

**Correspondent Name/Address:** Penina Michlin Chiu  
Frederic Dorwart, Lawyers PLLC  
124 East Fourth Street  
Old City Hall  
Tulsa, OKLAHOMA UNITED STATES 74103

**Phone:** 918-583-9922

**Fax:** 918-583-8251

**Correspondent e-mail:** [pchiu@fdlaw.com](mailto:pchiu@fdlaw.com)

**Correspondent e-mail Authorized:** Yes

**Domestic Representative - Not Found**

## Prosecution History

Date	Description	Proceeding Number
Jun. 10, 2021	NOTICE OF SUIT	
Apr. 20, 2021	NOTICE OF SUIT	
Apr. 24, 2019	AUTOMATIC UPDATE OF ASSIGNMENT OF OWNERSHIP	

May 15, 2018	NOTICE OF ACCEPTANCE OF SEC. 8 & 9 - E-MAILED	
May 15, 2018	REGISTERED AND RENEWED (FIRST RENEWAL - 10 YRS)	64591
May 15, 2018	REGISTERED - SEC. 8 (10-YR) ACCEPTED/SEC. 9 GRANTED	64591
May 15, 2018	CASE ASSIGNED TO POST REGISTRATION PARALEGAL	64591
May 04, 2018	TEAS SECTION 8 & 9 RECEIVED	
Jun. 20, 2017	NOTICE OF SUIT	
Jun. 20, 2017	NOTICE OF SUIT	
May 06, 2017	COURTESY REMINDER - SEC. 8 (10-YR)/SEC. 9 E-MAILED	
May 28, 2014	NOTICE OF ACCEPTANCE OF SEC. 8 & 15 - E-MAILED	
May 27, 2014	REGISTERED - SEC. 8 (6-YR) ACCEPTED & SEC. 15 ACK.	76874
May 06, 2014	REGISTERED - SEC. 8 (6-YR) & SEC. 15 FILED	76874
May 27, 2014	CASE ASSIGNED TO POST REGISTRATION PARALEGAL	76874
May 06, 2014	TEAS SECTION 8 & 15 RECEIVED	
May 06, 2008	REGISTERED-PRINCIPAL REGISTER	
Mar. 28, 2008	LAW OFFICE REGISTRATION REVIEW COMPLETED	76985
Mar. 28, 2008	ASSIGNED TO LIE	76985
Mar. 17, 2008	ALLOWED PRINCIPAL REGISTER - SOU ACCEPTED	
Feb. 29, 2008	NOTICE OF DESIGN SEARCH CODE MAILED	
Feb. 28, 2008	STATEMENT OF USE PROCESSING COMPLETE	69302
Feb. 13, 2008	USE AMENDMENT FILED	69302
Feb. 28, 2008	EXTENSION 2 GRANTED	69302
Feb. 13, 2008	EXTENSION 2 FILED	69302
Feb. 28, 2008	DIVISIONAL PROCESSING COMPLETE	
Feb. 13, 2008	DIVISIONAL REQUEST RECEIVED	
Feb. 13, 2008	TEAS EXTENSION RECEIVED	
Feb. 13, 2008	TEAS STATEMENT OF USE RECEIVED	
Feb. 13, 2008	FAX RECEIVED	
Feb. 12, 2008	REQUEST TO DIVIDE UNTIMELY, REFUSED, OR WITHDRAWN	69302
Jan. 22, 2008	FAX RECEIVED	
Aug. 23, 2007	EXTENSION 1 GRANTED	98765
Aug. 23, 2007	EXTENSION 1 FILED	98765
Aug. 23, 2007	TEAS EXTENSION RECEIVED	
Aug. 13, 2007	TEAS CHANGE OF CORRESPONDENCE RECEIVED	
Mar. 20, 2007	NOA MAILED - SOU REQUIRED FROM APPLICANT	
Dec. 26, 2006	PUBLISHED FOR OPPOSITION	
Dec. 06, 2006	NOTICE OF PUBLICATION	
Oct. 30, 2006	LAW OFFICE PUBLICATION REVIEW COMPLETED	69712
Oct. 26, 2006	ASSIGNED TO LIE	69712
Oct. 20, 2006	ASSIGNED TO LIE	67215
Oct. 16, 2006	APPROVED FOR PUB - PRINCIPAL REGISTER	
Oct. 16, 2006	EXAMINER'S AMENDMENT ENTERED	88888
Oct. 16, 2006	EXAMINERS AMENDMENT E-MAILED	6328
Oct. 16, 2006	EXAMINERS AMENDMENT -WRITTEN	72146
Oct. 05, 2006	ASSIGNED TO EXAMINER	72146
Jun. 02, 2006	NOTICE OF DESIGN SEARCH CODE MAILED	
Jun. 01, 2006	NEW APPLICATION ENTERED IN TRAM	

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## TM Staff and Location Information

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TM Staff Information - None

File Location

**Current Location:** GENERIC WEB UPDATE

**Date in Location:** May 15, 2018

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## Assignment Abstract Of Title Information

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**Summary**



Total Assignments: 1

Registrant: BOK Financial Corporation

**Assignment 1 of 1**

**Conveyance:** ASSIGNS THE ENTIRE INTEREST

**Reel/Frame:** [6620/0343](#)

**Pages:** 8

**Date Recorded:** Apr. 16, 2019

**Supporting Documents:** [assignment-tm-6620-0343.pdf](#)

**Assignor**

**Name:** [BOK FINANCIAL CORPORATION](#)

**Execution Date:** Mar. 22, 2019

**Legal Entity Type:** CORPORATION

**State or Country Where Organized:** No Place Where Organized Found

**Assignee**

**Name:** [BOKF, NA](#)

**Legal Entity Type:** NATIONAL BANKING ASSOCIATION

**State or Country Where Organized:** UNITED STATES

**Address:** ONE WILLIAMS CENTER  
TULSA, OKLAHOMA 74172

**Correspondent**

**Correspondent Name:** FREDERIC DORWART, LAWYERS PLLC

**Correspondent Address:** OLD CITY HALL  
124 EAST FOURTH STREET  
TULSA, OK 74103

**Domestic Representative - Not Found**

Generated on: This page was generated by TSDR on 2022-04-05 00:01:52 EDT

Mark: BOK CENTER



US Serial Number: 78893770

Application Filing Date: May 26, 2006

US Registration Number: 3578030

Registration Date: Feb. 17, 2009

Register: Principal

Mark Type: Trademark

TM5 Common Status Descriptor:



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the Office.

Status: The registration has been renewed.

Status Date: Sep. 22, 2019

Publication Date: Dec. 26, 2006 Notice of Allowance Date: Mar. 20, 2007

## Mark Information

Mark Literal Elements: BOK CENTER

Standard Character Claim: No

Mark Drawing Type: 3 - AN ILLUSTRATION DRAWING WHICH INCLUDES WORD(S)/ LETTER(S)/NUMBER(S)

Description of Mark: The mark consists of an eight-sided polygon design with the words "BOK Center" to the right of the polygon.

Color(s) Claimed: Color is not claimed as a feature of the mark.

Disclaimer: "Center"

Design Search Code(s): 26.15.12 - Polygons with bars, bands and lines  
26.15.21 - Polygons that are completely or partially shaded

## Related Properties Information

Claimed Ownership of US Registrations: 1056277

Parent Of: 78979923

## Goods and Services

### Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((.)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks \*..\* identify additional (new) wording in the goods/services.

For: mugs

International Class(es): 021 - Primary Class

U.S Class(es): 002, 013, 023, 029, 030, 033, 040, 050

Class Status: ACTIVE

Basis: 1(a)

First Use: Mar. 31, 2008

Use in Commerce: Mar. 31, 2008

For: polo shirts, shirts

International Class(es): 025 - Primary Class

U.S Class(es): 022, 039

Class Status: ACTIVE

Basis: 1(a)

First Use: Mar. 31, 2008

Use in Commerce: Mar. 31, 2008

## Basis Information (Case Level)

Filed Use: No

Currently Use: Yes

Filed ITU: Yes

Currently ITU: No

Filed 44D: No

Currently 44E: No

Filed 44E: No

Currently 66A: No

Filed 66A: No

Currently No Basis: No

Filed No Basis: No

## Current Owner(s) Information

Owner Name: BOKF, NA

Owner Address: ONE WILLIAMS CENTER  
TULSA, OKLAHOMA UNITED STATES 74172

Legal Entity Type: NATIONAL BANKING ASSOCIATION

State or Country Where Organized: UNITED STATES

## Attorney/Correspondence Information

### Attorney of Record

Attorney Name: Penina Michlin Chiu

Docket Number: 61.1021

Attorney Primary Email Address: [pmichlin@fdlaw.com](mailto:pmichlin@fdlaw.com)

Attorney Email Authorized: Yes

### Correspondent

Correspondent Name/Address: Penina Michlin Chiu  
Frederic Dorwart, Lawyers PLLC  
124 E 4th Street  
Old City Hall  
Tulsa, OKLAHOMA UNITED STATES 74103

Phone: 918-583-9922

Fax: 918-583-8251

Correspondent e-mail: [pmichlin@fdlaw.com](mailto:pmichlin@fdlaw.com)

Correspondent e-mail Authorized: Yes

Domestic Representative - Not Found

## Prosecution History

Date	Description	Proceeding Number
Jun. 10, 2021	NOTICE OF SUIT	
Apr. 20, 2021	NOTICE OF SUIT	
Sep. 22, 2019	NOTICE OF ACCEPTANCE OF SEC. 8 & 9 - E-MAILED	
Sep. 22, 2019	REGISTERED AND RENEWED (FIRST RENEWAL - 10 YRS)	66607
Sep. 22, 2019	REGISTERED - SEC. 8 (10-YR) ACCEPTED/SEC. 9 GRANTED	66607
Sep. 22, 2019	CASE ASSIGNED TO POST REGISTRATION PARALEGAL	66607
Aug. 13, 2019	TEAS SECTION 8 & 9 RECEIVED	
Apr. 24, 2019	AUTOMATIC UPDATE OF ASSIGNMENT OF OWNERSHIP	
Feb. 17, 2018	COURTESY REMINDER - SEC. 8 (10-YR)/SEC. 9 E-MAILED	
Feb. 23, 2015	NOTICE OF ACCEPTANCE OF SEC. 8 & 15 - E-MAILED	
Feb. 23, 2015	REGISTERED - SEC. 8 (6-YR) ACCEPTED & SEC. 15 ACK.	76985

Feb. 23, 2015	CASE ASSIGNED TO POST REGISTRATION PARALEGAL	76985
Feb. 09, 2015	TEAS SECTION 8 & 15 RECEIVED	
Feb. 17, 2009	REGISTERED-PRINCIPAL REGISTER	
Jan. 15, 2009	LAW OFFICE REGISTRATION REVIEW COMPLETED	78145
Jan. 15, 2009	ALLOWED PRINCIPAL REGISTER - SOU ACCEPTED	
Jan. 14, 2009	TEAS/EMAIL CORRESPONDENCE ENTERED	78145
Jan. 14, 2009	CORRESPONDENCE RECEIVED IN LAW OFFICE	78145
Jan. 14, 2009	ASSIGNED TO LIE	78145
Jan. 07, 2009	TEAS RESPONSE TO OFFICE ACTION RECEIVED	
Jan. 05, 2009	NOTIFICATION OF NON-FINAL ACTION E-MAILED	
Jan. 05, 2009	NON-FINAL ACTION E-MAILED	
Jan. 05, 2009	SU - NON-FINAL ACTION - WRITTEN	72146
Dec. 15, 2008	STATEMENT OF USE PROCESSING COMPLETE	70565
Dec. 11, 2008	USE AMENDMENT FILED	70565
Dec. 11, 2008	TEAS STATEMENT OF USE RECEIVED	
Sep. 23, 2008	EXTENSION 3 GRANTED	70565
Sep. 20, 2008	EXTENSION 3 FILED	70565
Sep. 23, 2008	CASE ASSIGNED TO INTENT TO USE PARALEGAL	70565
Sep. 22, 2008	TEAS EXTENSION RECEIVED	
Feb. 28, 2008	EXTENSION 2 GRANTED	69302
Feb. 13, 2008	EXTENSION 2 FILED	69302
Feb. 28, 2008	DIVISIONAL PROCESSING COMPLETE	
Feb. 13, 2008	DIVISIONAL REQUEST RECEIVED	
Feb. 13, 2008	TEAS EXTENSION RECEIVED	
Feb. 13, 2008	FAX RECEIVED	
Feb. 12, 2008	REQUEST TO DIVIDE UNTIMELY, REFUSED, OR WITHDRAWN	69302
Jan. 22, 2008	FAX RECEIVED	
Aug. 23, 2007	EXTENSION 1 GRANTED	98765
Aug. 23, 2007	EXTENSION 1 FILED	98765
Aug. 23, 2007	TEAS EXTENSION RECEIVED	
Aug. 13, 2007	TEAS CHANGE OF CORRESPONDENCE RECEIVED	
Mar. 20, 2007	NOA MAILED - SOU REQUIRED FROM APPLICANT	
Dec. 26, 2006	PUBLISHED FOR OPPOSITION	
Dec. 06, 2006	NOTICE OF PUBLICATION	
Oct. 30, 2006	LAW OFFICE PUBLICATION REVIEW COMPLETED	69712
Oct. 26, 2006	ASSIGNED TO LIE	69712
Oct. 20, 2006	ASSIGNED TO LIE	67215
Oct. 16, 2006	APPROVED FOR PUB - PRINCIPAL REGISTER	
Oct. 16, 2006	EXAMINER'S AMENDMENT ENTERED	88888
Oct. 16, 2006	EXAMINERS AMENDMENT E-MAILED	6328
Oct. 16, 2006	EXAMINERS AMENDMENT -WRITTEN	72146
Oct. 05, 2006	ASSIGNED TO EXAMINER	72146
Jun. 02, 2006	NOTICE OF DESIGN SEARCH CODE MAILED	
Jun. 01, 2006	NEW APPLICATION ENTERED IN TRAM	

## TM Staff and Location Information

TM Staff Information - None

File Location

**Current Location:** GENERIC WEB UPDATE

**Date in Location:** Sep. 22, 2019

## Assignment Abstract Of Title Information

### Summary

**Total Assignments:** 1

**Registrant:** BOK Financial Corporation

**Conveyance:** ASSIGNS THE ENTIRE INTEREST

**Reel/Frame:** [6620/0343](#)

**Pages:** 8

**Date Recorded:** Apr. 16, 2019

**Supporting Documents:** [assignment-tm-6620-0343.pdf](#)

**Assignor**

**Name:** [BOK FINANCIAL CORPORATION](#)

**Execution Date:** Mar. 22, 2019

**Legal Entity Type:** CORPORATION

**State or Country Where Organized:** No Place Where Organized Found

**Assignee**

**Name:** [BOKF, NA](#)

**Legal Entity Type:** NATIONAL BANKING ASSOCIATION

**State or Country Where Organized:** UNITED STATES

**Address:** ONE WILLIAMS CENTER  
TULSA, OKLAHOMA 74172

**Correspondent**

**Correspondent Name:** FREDERIC DORWART, LAWYERS PLLC

**Correspondent Address:** OLD CITY HALL  
124 EAST FOURTH STREET  
TULSA, OK 74103

**Domestic Representative - Not Found**

**Generated on:** This page was generated by TSDR on 2022-04-04 23:56:30 EDT

**Mark:** BOK FINANCIAL

BOK Financial

**US Serial Number:** 77894730

**Application Filing Date:** Dec. 16, 2009

**US Registration Number:** 3824769

**Registration Date:** Jul. 27, 2010

**Filed as TEAS Plus:** Yes

**Currently TEAS Plus:** Yes

**Register:** Principal

**Mark Type:** Service Mark

**TM5 Common Status Descriptor:**



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the Office.

**Status:** The registration has been renewed.

**Status Date:** Sep. 01, 2020

**Publication Date:** May 11, 2010

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## Mark Information

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**Mark Literal Elements:** BOK FINANCIAL

**Standard Character Claim:** Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

**Mark Drawing Type:** 4 - STANDARD CHARACTER MARK

**Disclaimer:** "FINANCIAL"

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## Related Properties Information

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**Claimed Ownership of US Registrations:** 1333617, 3322530, 3578030 and others

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## Goods and Services

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**Note:**

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((...)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks \*..\* identify additional (new) wording in the goods/services.

**For:** Banking services

**International Class(es):** 036 - Primary Class

**U.S Class(es):** 100, 101, 102

**Class Status:** ACTIVE

**Basis:** 1(a)

**First Use:** Dec. 31, 2001

**Use in Commerce:** Dec. 31, 2001

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## Basis Information (Case Level)

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**Filed Use:** Yes  
**Filed ITU:** No  
**Filed 44D:** No  
**Filed 44E:** No  
**Filed 66A:** No  
**Filed No Basis:** No

**Currently Use:** Yes  
**Currently ITU:** No  
**Currently 44E:** No  
**Currently 66A:** No  
**Currently No Basis:** No

## Current Owner(s) Information

**Owner Name:** BOKF, NA  
**Owner Address:** ONE WILLIAMS CENTER  
TULSA, OKLAHOMA UNITED STATES 74172  
**Legal Entity Type:** NATIONAL BANKING ASSOCIATION  
**State or Country Where Organized:** UNITED STATES

## Attorney/Correspondence Information

### Attorney of Record

**Attorney Name:** Penina Michlin Chiu  
**Attorney Primary Email Address:** [pmichlin@fdlaw.com](mailto:pmichlin@fdlaw.com)  
**Docket Number:** 61.302  
**Attorney Email Authorized:** Yes

### Correspondent

**Correspondent Name/Address:** Penina Michlin Chiu  
FREDERIC DORWART, LAWYERS PLLC  
124 E 4TH ST  
Old City Hall  
TULSA, OKLAHOMA UNITED STATES 74103  
**Phone:** 9185839922  
**Fax:** 9185838251  
**Correspondent e-mail:** [pmichlin@fdlaw.com](mailto:pmichlin@fdlaw.com)  
**Correspondent e-mail Authorized:** Yes

### Domestic Representative - Not Found

## Prosecution History

Date	Description	Proceeding Number
Sep. 01, 2020	NOTICE OF ACCEPTANCE OF SEC. 8 & 9 - E-MAILED	
Sep. 01, 2020	REGISTERED AND RENEWED (FIRST RENEWAL - 10 YRS)	70997
Sep. 01, 2020	REGISTERED - SEC. 8 (10-YR) ACCEPTED/SEC. 9 GRANTED	70997
Aug. 31, 2020	CASE ASSIGNED TO POST REGISTRATION PARALEGAL	70997
Jul. 24, 2020	TEAS SECTION 8 & 9 RECEIVED	
Jul. 27, 2019	COURTESY REMINDER - SEC. 8 (10-YR)/SEC. 9 E-MAILED	
Apr. 24, 2019	AUTOMATIC UPDATE OF ASSIGNMENT OF OWNERSHIP	
Jun. 20, 2017	NOTICE OF SUIT	
Jun. 20, 2017	NOTICE OF SUIT	
Sep. 29, 2016	NOTICE OF ACCEPTANCE OF SEC. 8 & 15 - E-MAILED	
Sep. 29, 2016	REGISTERED - SEC. 8 (6-YR) ACCEPTED & SEC. 15 ACK.	71378
Sep. 29, 2016	CASE ASSIGNED TO POST REGISTRATION PARALEGAL	71378
Jul. 26, 2016	TEAS SECTION 8 & 15 RECEIVED	
Jul. 27, 2010	REGISTERED-PRINCIPAL REGISTER	
May 11, 2010	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
May 11, 2010	PUBLISHED FOR OPPOSITION	
Apr. 05, 2010	LAW OFFICE PUBLICATION REVIEW COMPLETED	68552
Apr. 03, 2010	ASSIGNED TO LIE	68552
Mar. 17, 2010	APPROVED FOR PUB - PRINCIPAL REGISTER	
Mar. 17, 2010	ASSIGNED TO EXAMINER	65720
Dec. 23, 2009	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED IN TRAM	
Dec. 19, 2009	NEW APPLICATION ENTERED IN TRAM	

## TM Staff and Location Information

### TM Staff Information - None

#### File Location

Current Location: GENERIC WEB UPDATE

Date in Location: Sep. 01, 2020

## Assignment Abstract Of Title Information

### Summary

Total Assignments: 1

Registrant: BOK Financial Corporation

### Assignment 1 of 1

Conveyance: ASSIGNS THE ENTIRE INTEREST

Reel/Frame: [6620/0343](#)

Pages: 8

Date Recorded: Apr. 16, 2019

Supporting Documents: [assignment-tm-6620-0343.pdf](#)

### Assignor

Name: [BOK FINANCIAL CORPORATION](#)

Execution Date: Mar. 22, 2019

Legal Entity Type: CORPORATION

State or Country Where Organized: No Place Where Organized Found

### Assignee

Name: [BOKF, NA](#)

Legal Entity Type: NATIONAL BANKING ASSOCIATION

State or Country Where Organized: UNITED STATES

Address: ONE WILLIAMS CENTER  
TULSA, OKLAHOMA 74172

### Correspondent

Correspondent Name: FREDERIC DORWART, LAWYERS PLLC

Correspondent Address: OLD CITY HALL  
124 EAST FOURTH STREET  
TULSA, OK 74103

### Domestic Representative - Not Found



Generated on: This page was generated by TSDR on 2022-04-04 23:52:42 EDT

Mark: BOK

# BOK

US Serial Number: 77808429

Application Filing Date: Aug. 19, 2009

US Registration Number: 3849489

Registration Date: Sep. 21, 2010

Register: Principal

Mark Type: Service Mark

TM5 Common Status Descriptor:



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the Office.

Status: The registration has been renewed.

Status Date: Nov. 10, 2020

Publication Date: Jul. 06, 2010

## Mark Information

Mark Literal Elements: BOK

Standard Character Claim: Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

Mark Drawing Type: 4 - STANDARD CHARACTER MARK

## Related Properties Information

Claimed Ownership of US Registrations: 1333617, 3322530, 3424794 and others

## Goods and Services

### Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((.)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks \*..\* identify additional (new) wording in the goods/services.

For: House mark for a full line of financial services

International Class(es): 036 - Primary Class

U.S Class(es): 100, 101, 102

Class Status: ACTIVE

Basis: 1(a)

First Use: Dec. 31, 1991

Use in Commerce: Dec. 31, 1991

## Basis Information (Case Level)

Filed Use: Yes

Currently Use: Yes

Filed ITU: No

Currently ITU: No

Filed 44D: No

Currently 44E: No

Filed 44E: No

Currently 66A: No

Filed 66A: No

Currently No Basis: No

Filed No Basis: No

## Current Owner(s) Information

Owner Name: BOKF, NA

Owner Address: ONE WILLIAMS CENTER  
TULSA, OKLAHOMA UNITED STATES 74172

Legal Entity Type: NATIONAL BANKING ASSOCIATION

State or Country Where Organized: UNITED STATES

## Attorney/Correspondence Information

### Attorney of Record

Attorney Name: Susan Bynum

Docket Number: 61.1523

Attorney Primary Email Address: [pchiu@fdlaw.com](mailto:pchiu@fdlaw.com)

Attorney Email Authorized: Yes

### Correspondent

Correspondent Name/Address: Susan Bynum  
FREDERIC DORWART, LAWYERS PLLC  
124 EAST FOURTH STREET  
OLD CITY HALL  
TULSA, OKLAHOMA UNITED STATES 74103-5027

Phone: 918-583-9922

Fax: 918-583-8251

Correspondent e-mail: [pchiu@fdlaw.com](mailto:pchiu@fdlaw.com) [sbynum@fdlaw.com](mailto:sbynum@fdlaw.com)

Correspondent e-mail Authorized: Yes

### Domestic Representative - Not Found

## Prosecution History

Date	Description	Proceeding Number
Nov. 10, 2020	NOTICE OF ACCEPTANCE OF SEC. 8 & 9 - E-MAILED	
Nov. 10, 2020	REGISTERED AND RENEWED (FIRST RENEWAL - 10 YRS)	76293
Nov. 10, 2020	REGISTERED - SEC. 8 (10-YR) ACCEPTED/SEC. 9 GRANTED	76293
Nov. 10, 2020	CASE ASSIGNED TO POST REGISTRATION PARALEGAL	76293
Sep. 21, 2020	TEAS SECTION 8 & 9 RECEIVED	
Sep. 21, 2019	COURTESY REMINDER - SEC. 8 (10-YR)/SEC. 9 E-MAILED	
Apr. 24, 2019	AUTOMATIC UPDATE OF ASSIGNMENT OF OWNERSHIP	
Jun. 20, 2017	NOTICE OF SUIT	
Jun. 20, 2017	NOTICE OF SUIT	
Apr. 05, 2016	NOTICE OF ACCEPTANCE OF SEC. 8 & 15 - E-MAILED	
Apr. 05, 2016	REGISTERED - SEC. 8 (6-YR) ACCEPTED & SEC. 15 ACK.	64591
Apr. 05, 2016	CASE ASSIGNED TO POST REGISTRATION PARALEGAL	64591
Feb. 09, 2016	TEAS SECTION 8 & 15 RECEIVED	
Sep. 21, 2010	REGISTERED-PRINCIPAL REGISTER	
Jul. 06, 2010	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Jul. 06, 2010	PUBLISHED FOR OPPOSITION	
Jun. 01, 2010	LAW OFFICE PUBLICATION REVIEW COMPLETED	70884
May 27, 2010	ASSIGNED TO LIE	70884
May 26, 2010	APPROVED FOR PUB - PRINCIPAL REGISTER	
May 19, 2010	TEAS/EMAIL CORRESPONDENCE ENTERED	68658
May 19, 2010	CORRESPONDENCE RECEIVED IN LAW OFFICE	68658
May 19, 2010	ASSIGNED TO LIE	68658
Apr. 27, 2010	TEAS RESPONSE TO OFFICE ACTION RECEIVED	
Nov. 09, 2009	NOTIFICATION OF NON-FINAL ACTION E-MAILED	6325
Nov. 09, 2009	NON-FINAL ACTION E-MAILED	6325

Nov. 09, 2009	NON-FINAL ACTION WRITTEN	68788
Nov. 09, 2009	ASSIGNED TO EXAMINER	68788
Aug. 25, 2009	PRELIMINARY/VOLUNTARY AMENDMENT - ENTERED	69350
Sep. 01, 2009	ASSIGNED TO LIE	69350
Aug. 25, 2009	TEAS VOLUNTARY AMENDMENT RECEIVED	
Aug. 25, 2009	NOTICE OF PSEUDO MARK MAILED	
Aug. 24, 2009	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED IN TRAM	
Aug. 24, 2009	NEW APPLICATION ENTERED IN TRAM	

## TM Staff and Location Information

### TM Staff Information - None

#### File Location

**Current Location:** GENERIC WEB UPDATE

**Date in Location:** Nov. 10, 2020

## Assignment Abstract Of Title Information

### Summary

**Total Assignments:** 1

**Registrant:** BOK Financial Corporation

### Assignment 1 of 1

**Conveyance:** ASSIGNS THE ENTIRE INTEREST

**Reel/Frame:** [6620/0343](#)

**Pages:** 8

**Date Recorded:** Apr. 16, 2019

**Supporting Documents:** [assignment-tm-6620-0343.pdf](#)

#### Assignor

**Name:** [BOK FINANCIAL CORPORATION](#)

**Execution Date:** Mar. 22, 2019

**Legal Entity Type:** CORPORATION

**State or Country Where Organized:** No Place Where Organized Found

#### Assignee

**Name:** [BOKF, NA](#)

**Legal Entity Type:** NATIONAL BANKING ASSOCIATION

**State or Country Where Organized:** UNITED STATES

**Address:** ONE WILLIAMS CENTER  
TULSA, OKLAHOMA 74172

#### Correspondent

**Correspondent Name:** FREDERIC DORWART, LAWYERS PLLC

**Correspondent Address:** OLD CITY HALL  
124 EAST FOURTH STREET  
TULSA, OK 74103

**Domestic Representative - Not Found**