

ESTTA Tracking number: **ESTTA745369**

Filing date: **05/10/2016**

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE
BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD

Notice of Opposition

Notice is hereby given that the following party opposes registration of the indicated application.

Opposer Information

Name	FMR LLC
Granted to Date of previous extension	05/11/2016
Address	245 Summer Street Boston, MA 02210 UNITED STATES

Attorney information	Patrick J. Concannon Nutter, McClennen & Fish, LLP Seaport West 155 Seaport Boulevard Boston, MA 02210 UNITED STATES doCKET@nutter.com,pconCannon@nutter.com Phone:617-439-2177
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Applicant Information

Application No	86648570	Publication date	01/12/2016
Opposition Filing Date	05/10/2016	Opposition Period Ends	05/11/2016
Applicant	Jones, Brad G, 330 N. Crescent Drive, #101 Beverly Hills, CA 90210 UNITED STATES		

Goods/Services Affected by Opposition

Class 009. First Use: 0 First Use In Commerce: 0 All goods and services in the class are opposed, namely: Downloadable software in the nature of a mobile application for verifying and certifying funds in order to proceed with a transaction
Class 041. First Use: 0 First Use In Commerce: 0 All goods and services in the class are opposed, namely: Providing a website featuring non-downloadable videos in the field of financial planning
Class 042. First Use: 0 First Use In Commerce: 0 All goods and services in the class are opposed, namely: File sharing services, namely, providing a website featuring technology enabling users to upload and download electronic files

Grounds for Opposition

Priority and likelihood of confusion	Trademark Act Section 2(d)
Dilution by blurring	Trademark Act Sections 2 and 43(c)

Marks Cited by Opposer as Basis for Opposition

U.S. Registration No.	1463861	Application Date	10/24/1986
Registration Date	11/03/1987	Foreign Priority Date	NONE
Word Mark	NONE		
Design Mark			
Description of Mark	NONE		
Goods/Services	Class 036. First use: First Use: 1986/09/23 First Use In Commerce: 1986/09/23 MUTUAL FUND AND STOCK BROKERAGE SERVICES		

U.S. Registration No.	3092355	Application Date	09/17/2004
Registration Date	05/16/2006	Foreign Priority Date	NONE
Word Mark	FIDELITY INVESTMENTS		
Design Mark			
Description of Mark	The mark consists of the words FIDELITYINVESTMENTS to the right of a circle containing the design of a pyramid from which beams of light radiate.		
Goods/Services	Class 009. First use: First Use: 2004/04/00 First Use In Commerce: 2004/04/00 [Computer software for use by financial service providers to prepare document-relating to the dissemination of information within an organization; computer software for use by financial service providers to conduct surveys and to assemble and manage information relating to retirement plans; computer software for managing the distribution of information about retirement plans to employees; computer software for producing printed informational materials and records in the field of retirement plans; computer software for use by businesses to manage employee compensation planning;] computer software for managing		

investment portfolios; computer software for maintaining, managing and reporting financial information; computer software for use by financial service providers to obtain investment transaction and account information; computer software used by financial service providers for contact management; computer software for initiating, processing and tracking financial transactions; [computer software for use by investment fund administrators to enter securities trading orders, to receive confirmation of such orders, and to obtain price information, balance information and other data about funds and accounts; computer software for managing the business practices of financial service providers to comply with governmental regulations;] computer software for use in obtaining access to, and enhancing the user's experience of, an Internet web site which provides news, information and online financial services; [computer software for use by retirement plan sponsors to transmit and receive account information and other information by means of an online connection;] computer software for [use by financial investment advisors in portfolio allocation, sector analysis,] portfolio modeling [and portfolio rebalancing]

Class 016. First use: First Use: 2003/11/00 First Use In Commerce: 2003/11/00 [Magazines, newsletters,] booklets and brochures in the field of investments and financial services

Class 035. First use: First Use: 2004/01/00 First Use In Commerce: 2004/01/00 [Payroll preparation and processing; providing reports of payroll related tax information to governmental agencies and to employers; business management services in the field of human resources; accounting and bookkeeping services; business services in the field of human resources and payroll management, namely, maintaining, updating and reporting information about employee work schedules, payment schedules, salaries, contact information and other information pertaining to human resources and payroll management, all by means of an Internet web site on to which employers and/or employees have access for the purpose of obtaining or providing updated information;] providing business information to financial service providers by means of an Internet web site, in the field of business marketing; referral services in the field of investment advice and financial planning; personnel placement and recruiting services; [business consulting services in the field of employee compensation;] consulting services in the field of marketing financial services; [market research services rendered to financial service providers;] marketing services rendered to members of the financial services industry, namely, creating and designing promotional materials for use by financial service providers and assisting financial service providers to develop their own marketing plans, and to implement their own direct mail campaigns, advertising campaigns and public relations campaigns;] providing facilities for business meetings;] promoting public awareness of the need for investment planning

Class 036. First use: First Use: 2003/09/00 First Use In Commerce: 2003/09/00 Mutual fund investment services; retirement fund investment services; investment management services; financial planning; securities brokerage services; money management; financial analysis; investment management in the field of private placement of securities; investment management in the field of initial public offerings; providing financial information by electronic means; providing personalized investment information, investment account management and securities brokerage services, all by means of wireless communication devices and by means of the Internet; research in the field of investments and finance; providing retirement plan sponsors with financial news and information, information about retirement planning, investment account information, and information about mutual fund performance; donor advised investment of funds for charitable purposes; charitable fund raising services; automated securities trade execution services; retirement fund investment services; providing financial information in the field of retirement planning; retirement plan administration services; financial administration and investment management services rendered to non-profit organizations; financial services rendered primarily to states, municipalities

and tax exempt organizations, namely, providing financial news and information and investment account information by means of the Internet; life insurance and annuity underwriting services; consulting services in the field of insurance; risk management services; insurance brokerage services; administration of stock option plans, employer stock purchase plans and directed share programs for others; providing financial information about employee stock option plans to participants and potential participants in such plans; securities brokerage services provided to holders of stock options; administration of employee benefit plans, defined benefit plans, defined contribution plans and employee pension plans; consulting services rendered to employers with respect to the design and administration of employee benefit plans; financial and actuarial consulting services; [financial information processing in the field of mortgages; loan financing; margin loan services rendered to mortgage borrowers to enable them to avoid making down payments on real estate; providing information in the field of mortgages by means of the Internet;] financial services, namely, agency services in the field of securities; financial market information services, namely, compiling and providing information regarding securities; electronic bill payment; financial administration of credit card accounts; fund transfer services; [financial advisory services in the field of leveraged buyouts; leveraged buyout structuring and financing; management of investment funds in the field of leveraged buyouts;] financial services, namely, compiling, organizing, managing and reporting user specific financial information by means of the Internet, in the field of investment accounts, bank accounts, credit card accounts, frequent flyer award accounts and other personal financial data; dissemination of financial information relating to the transition from work to retirement or from one job to another; providing personalized investment information by electronic mail; providing online information about securities prices; automated mutual fund clearinghouse services and mutual fund custody services; mutual fund financial information provided by electronic means for subsequent inclusion in printed or online financial publications; loan financing; real estate management services; real estate investment services; [real estate brokerage services; leasing of real property;] providing an online database featuring financial information of general interest to investors

Class 041. First use: First Use: 2004/01/00 First Use In Commerce: 2004/01/00

Educational services, namely, conducting classes, workshops, seminars and conferences in the field of investments and in the field of marketing financial services; and distributing course materials in connection therewith; online workshops in the field of investments and financial planning; online newsletters in the field of investments, finance and related subjects; providing information in the field of financial education to financial service providers by means of an Internet web site [; development and dissemination of educational audiotapes and other educational materials for others in the field of financial services and investments; entertainment and educational services in the nature of periodic radio and television programs concerning financial topics; providing an online database featuring general and local news, and sports news]

U.S. Registration No.	1941928	Application Date	05/20/1992
Registration Date	12/19/1995	Foreign Priority Date	NONE
Word Mark	FIDELITY INVESTMENTS LIFE INSURANCE COMPANY		

Design Mark			
Description of Mark	NONE		
Goods/Services	Class 036. First use: First Use: 1992/02/14 First Use In Commerce: 1992/02/14 insurance services; namely, issuing variable annuity life insurance policies		

U.S. Registration No.	4140177	Application Date	03/29/2011
Registration Date	05/08/2012	Foreign Priority Date	NONE
Word Mark	PYRAMIS GLOBAL ADVISORS FIDELITY ASSET MANAGEMENT		
Design Mark			
Description of Mark	The mark consists of a pyramid with a sunburst in a disc to the left of the words "PYRAMIS GLOBAL ADVISORS". Between "PYRAMIS GLOBAL ADVISORS" and "FIDELITY ASSET MANAGEMENT" is a vertical line.		
Goods/Services	Class 036. First use: First Use: 2011/09/30 First Use In Commerce: 2011/09/30 Institutional investment management services		

U.S. Registration No.	4325816	Application Date	05/01/2012
Registration Date	04/23/2013	Foreign Priority Date	NONE
Word Mark	PYRAMIS GLOBAL ADVISORS A FIDELITY INVESTMENTS COMPANY		
Design Mark			
Description of Mark	The mark consists of the words "PYRAMISGLOBAL ADVISORS A FIDELITY INVESTMENTS COMPANY" to the right of a circle containing the design of a pyramid from which beams of light radiate.		
Goods/Services	Class 036. First use: First Use: 2012/07/01 First Use In Commerce: 2012/07/01 Institutional investment management services		

Attachments	73627801#TMSN.png(bytes) 78485332#TMSN.png(bytes) 74277204#TMSN.png(bytes) 85280238#TMSN.png(bytes) 85613550#TMSN.png(bytes) CPE Logo Opposition Part 1.pdf(3832834 bytes) CPE Logo Opposition Part 2.pdf(365006 bytes)
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Certificate of Service

The undersigned hereby certifies that a copy of this paper has been served upon all parties, at their address record by First Class Mail on this date.

Signature	/PJC/
Name	Patrick J. Concannon
Date	05/10/2016

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE
BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD

In the Matter of Application Serial No. 86/648,570
Filed on June 2, 2015
For the Mark: CERTIFIED PROOF OF FUNDS & Design
Published in the Official Gazette on January 12, 2016

FMR LLC,)	Opposition No.: _____
)	
Opposer,)	
-v-)	
Brad G. Jones, d/b/a Certified Proof of Funds,)	
Applicant.)	

BOX TTAB FEE
Assistant Commissioner for
Trademarks P.O. Box 1451
Alexandria, VA 22313-1451

Notice of Opposition

Opposer, FMR LLC, a limited liability company organized and existing under the laws of the State of Delaware, having an address at 245 Summer Street, Boston, Massachusetts 02210 (“Fidelity”), believes that it would be damaged by issuance of the proposed registration of the trademark CERTIFIED PROOF OF FUNDS & Design in Application No. 86/648,570 (the “Application”) published in the Official Gazette on January 12, 2015 and filed by Brad G. Jones, d/b/a Certified Proof of Funds, an individual residing in the State of California (“Brad Jones”), and hereby opposes the Application. Fidelity filed a timely Request for Extension of Time to Oppose the Application on January 22, 2016, which was approved by the Board.

The grounds for this Opposition are as follows:

Fidelity's Marks

1. Fidelity is a limited liability company organized and existing under the laws of the State of Delaware with its principal place of business in Boston, Massachusetts.

2. Fidelity provides a wide range of financial services, including mutual fund and stock brokerage services, computer software for use in relation to financial transactions, financial

planning and related services, and related technology under its logo mark , and accordingly owns common law trademark rights in that logo in relation to such products and services.

3. Prior to Brad Jones' filing the Application and, upon information and belief, prior to any date of first use or priority date upon which he can rely, Fidelity obtained numerous

federal registrations for, or comprised of and prominently featuring, its  mark, including those detailed in the following chart (the "Fidelity Marks"):

<u>Mark</u>	<u>Reg. No.</u>	<u>Services</u>	<u>Class</u>
	1,463,861	Mutual fund and stock brokerage services	36
	3,092,355	Computer software for managing investment portfolios; computer software for maintaining, managing and reporting financial information; computer software for use by financial service providers to obtain investment	9, 16, 35, 36, 41

	<p>transaction and account information; computer software used by financial service providers for contact management; computer software for initiating, processing and tracking financial transactions; computer software for use in obtaining access to, and enhancing the user's experience of, an Internet web site which provides news, information and online financial services; computer software for portfolio modeling; booklets and brochures in the field of investments and financial services; providing business information to financial service providers by means of an Internet web site, in the field of business marketing; referral services in the field of investment advice and financial planning; personnel placement and recruiting services; consulting services in the field of marketing financial services; marketing services rendered to members of the financial services industry, namely, creating and designing promotional materials for use by financial service providers and assisting financial service providers to develop their own marketing plans, and to implement their own direct mail campaigns, advertising campaigns and public relations campaigns promoting public awareness of the need for investment planning; Mutual fund investment services; retirement fund investment services; investment management services; financial planning; securities brokerage services; money management; financial analysis; investment management in the field of private placement of securities; investment management in the field of initial public offerings; providing financial information by electronic means; providing personalized investment information, investment account management and securities</p>	
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		<p>brokerage services, all by means of wireless communication devices and by means of the Internet; research in the field of investments and finance; providing retirement plan sponsors with financial news and information, information about retirement planning, investment account information, and information about mutual fund performance; donor advised investment of funds for charitable purposes; charitable fund raising services; automated securities trade execution services; retirement fund investment services; providing financial information in the field of retirement planning; retirement plan administration services; financial administration and investment management services rendered to non-profit organizations; financial services rendered primarily to states, municipalities and tax exempt organizations, namely, providing financial news and information and investment account information by means of the Internet; life insurance and annuity underwriting services; consulting services in the field of insurance; risk management services; insurance brokerage services; administration of stock option plans, employer stock purchase plans and directed share programs for others; providing financial information about employee stock option plans to participants and potential participants in such plans; securities brokerage services provided to holders of stock options; administration of employee benefit plans, defined benefit plans, defined contribution plans and employee pension plans; consulting services rendered to employers with respect to the design and administration of employee benefit plans; financial and actuarial consulting services; financial services, namely, agency services in the</p>	
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		<p>field of securities; financial market information services, namely, compiling and providing information regarding securities; electronic bill payment; financial administration of credit card accounts; fund transfer services; financial services, namely, compiling, organizing, managing and reporting user specific financial information by means of the Internet, in the field of investment accounts, bank accounts, credit card accounts, frequent flyer award accounts and other personal financial data; dissemination of financial information relating to the transition from work to retirement or from one job to another; providing personalized investment information by electronic mail; providing online information about securities prices; automated mutual fund clearinghouse services and mutual fund custody services; mutual fund financial information provided by electronic means for subsequent inclusion in printed or online financial publications; loan financing; real estate management services; real estate investment services; providing an online database featuring financial information of general interest to investors; Educational services, namely, conducting classes, workshops, seminars and conferences in the field of investments and in the field of marketing financial services; and distributing course materials in connection therewith; online workshops in the field of investments and financial planning; online newsletters in the field of investments, finance and related subjects; providing information in the field of financial education to financial service providers by means of an Internet web site.</p>	
	1,941,928	Insurance services; namely, issuing variable annuity life insurance policies	36

 Pyramis GLOBAL ADVISORS	Fidelity Asset Management	4,140,177	Institutional investment management services	36
 Pyramis GLOBAL ADVISORS A Fidelity Investments Company		4,325,816	Institutional investment management services	36

Attached at Exhibit A are TESS records showing the status and title of the pleaded registrations.

4. Fidelity first used its mark  to identify the services listed in incontestable U.S. Trademark Registration Nos. 1,463,861 and 1,481,040 by at least as early as

September 1986. Fidelity first used its mark  to identify the goods and services listed in incontestable U.S. Trademark Registration No. 3,092,355 by at least as early as January 2004.

5. Fidelity's registrations for the Fidelity Marks are valid and subsisting, unrevoked and uncanceled, and constitute *prima facie* evidence of the validity of Fidelity's exclusive right to use those marks in commerce in connection with the goods and services described in the registrations, without condition or limitation. Fidelity's registrations for the Fidelity Marks constitute constructive notice of Fidelity's ownership of those marks for the goods and services described in the registrations, as provided for by §§ 7(b) and 22 of the Lanham Act, 15 U.S.C.A. §§ 1057(b) and 1072.

6. Fidelity also owns nationwide common law trademark rights in the Fidelity Marks in connection with the goods and services listed in the above registrations by virtue of its widespread, continuous and exclusive use of the marks throughout the United States in relation to computer software, a wide range of financial services, and related technological support. Upon

information and belief, Fidelity established such common law rights in its Fidelity Marks prior to any date of first use or priority date upon which Brad Jones can rely in relation to the applied-for mark.

7. Fidelity has expended substantial amounts of time and effort in advertising and promoting its services under the Fidelity Marks. As a result of Fidelity's advertising and promotional activities and Fidelity's continuous and exclusive use of the Fidelity Marks, the relevant public has come to associate and identify those marks exclusively with Fidelity, and such marks have attained a high degree of consumer recognition. Fidelity derives substantial goodwill from such identification by consumers.



8. Fidelity's  logo became distinctive and famous in the minds of the general consuming public prior to Brad Jones' filing the subject application, and prior to any other date upon which he may seek to rely for purposes of priority.

Brad Jones' Mark

9. Fidelity hereby incorporates by reference the allegations in Paragraphs 1 through 8 hereof as if fully set forth herein.

10. Upon information and belief, Brad Jones is an individual residing at 330 N. Crescent Drive, Apartment #101, Beverly Hills, California 90210.

11. Brad Jones filed the subject intent to use Application on June 2, 2015. The Application covers "Downloadable software in the nature of a mobile application for verifying and certifying funds in order to proceed with a transaction" in International Class 9; "Providing a website featuring non-downloadable videos in the field of financial planning" in International

Class 41; and “File sharing services, namely, providing a website featuring technology enabling users to upload and download electronic files” in International Class 42.

Count I: Likelihood of Confusion

12. Fidelity hereby incorporates by reference the allegations in Paragraphs 1 through 11 hereof as if fully set forth herein.

13. The applied-for logo mark, as set forth in the Application, is highly similar in appearance and overall commercial impression to the Fidelity Marks. The respective marks each incorporate circles enclosing pyramid shapes. The tops of the pyramids that dominate the respective logos each are “capped” at the top in a way that forms a smaller triangular shape. The respective pyramids each are set against emanating sun rays. The respective marks are confusingly similar on their whole.

14. The goods and services in the Application and the goods and services in Fidelity’s pleaded registrations in part directly overlap (and thus must be presumed absent explicit limitations not applicable here to be traveling in the same channels of trade). As reflected in the chart above and within the registration records at Exhibit A, the Fidelity Marks identify financial transaction software. Fidelity’s registrations for the Fidelity Marks also cover financial planning and related services. The goods and services in the Application are “Downloadable software in the nature of a mobile application for verifying and certifying funds in order to proceed with a transaction”; “Providing a website featuring non-downloadable videos in the field of financial planning”; and “File sharing services, namely, providing a website featuring technology enabling users to upload and download electronic files”. Each party’s services involve providing financial transaction software and financial planning services.

15. Apart from the directly overlapping goods and services, portions of the goods and services identified by the Fidelity Marks in commerce, and listed in the Fidelity Marks registrations, are closely related to the goods and services listed in the subject Application.

16. The goods and services in the Application and the goods and services in Fidelity's pleaded registrations target the same end users.

17. Because the mark in the subject Application and the Fidelity Marks are confusingly similar, and because the goods and services in the subject Application and the services in the registrations for the Fidelity Marks overlap or are closely related, and target the same end users, there is a strong likelihood that the public will believe that Brad Jones' goods and services promoted and rendered under his applied-for logo emanate from, are associated with, are connected to or are sponsored by Fidelity. Accordingly, consumer confusion is likely between the Fidelity Marks and the logo mark in the Application.

18. Accordingly, the logo in the subject Application is likely to cause confusion, mistake, or to deceive the public into believing that the goods and services in the subject Application emanate from or are somehow affiliated or associated with, connected to or sponsored by Fidelity, in violation of 15 U.S.C. § 1052(d).

19. If Brad Jones' is permitted to register or use the applied-for logo mark, there would be likelihood of confusion as to the source of his goods and services, resulting in damage and injury to Fidelity.

Count II: Dilution by Blurring

20. Fidelity hereby incorporates by reference the allegations in Paragraphs 1 through 19 hereof as if fully set forth herein.

21. Brad Jones' registration of the proposed Certified Proof of Funds and Design mark for the goods and services in the Application would be likely to impair the distinctiveness,

and cause dilution by blurring, of Fidelity's famous pyramid logo element that appears in the Fidelity Marks in violation of 15 U.S.C. § 1125(c). Accordingly, pursuant to 15 U.S.C. § 1063, the applied for logo mark is not entitled to registration.

22. Fidelity will be damaged by Brad Jones' proposed registration of the applied-for logo mark because such registration will support and assist him in the confusing and misleading use of the logo, and will give color of rights to him in violation of Fidelity's prior and superior statutory and common law rights in its pyramid logo mark.

Prayer for Relief

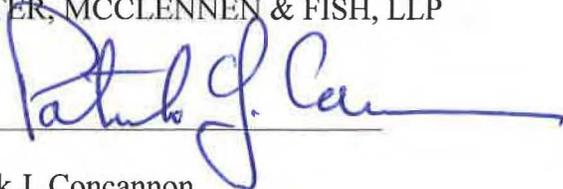
WHEREFORE, Fidelity prays that this Opposition be sustained and that the Application be in all respects denied. The filing fee of \$300 for this Notice of Opposition is being submitted electronically with this Notice. Please charge Deposit Account No. 141449 in the event the actual fee is greater than the payment submitted or is inadvertently omitted.

[This space intentionally left blank – signature block and certificates of submission and service
on next page.]

Dated: May 10, 2016

Respectfully submitted,

NUTTER, MCCLENNEN & FISH, LLP

By: 

Patrick J. Concannon

Seaport West
155 Seaport Boulevard
Boston, Massachusetts 02210
617-439-2177
pconcannon@nutter.com
docket@nutter.com

Attorneys for Opposer

CERTIFICATE OF ELECTRONIC SUBMISSION

I hereby certify that the foregoing Notice of Opposition is being submitted electronically through the Trademark Trial and Appeal Board's ESTTA System on this 10th day of May 2016.


Patrick J. Concannon

CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing NOTICE OF OPPOSITION is being deposited with the U.S. Postal Service with sufficient postage as first class mail this 10th day of May 2016 in an envelope addressed to Applicant at the following address:

Brad G. Jones
330 N. Crescent Drive, Apt. 101
Beverly Hills, California 90210

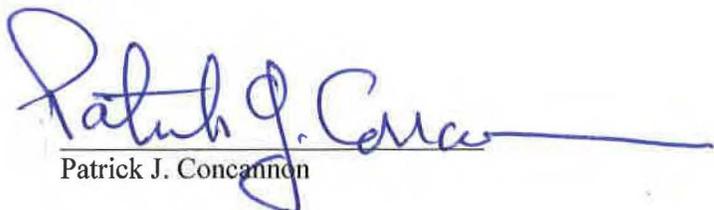

Patrick J. Concannon

Exhibit A

3170928.1

Int. Cl.: 36

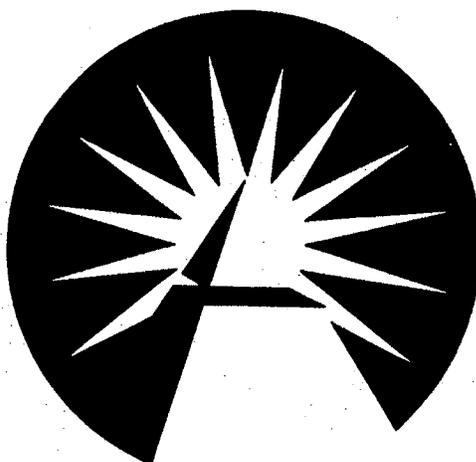
Prior U.S. Cls.: 101 and 102

United States Patent and Trademark Office

Reg. No. 1,463,861

Registered Nov. 3, 1987

**SERVICE MARK
PRINCIPAL REGISTER**



FIDELITY DISTRIBUTORS CORPORATION
(MASSACHUSETTS CORPORATION), TA FI-
DELITY INVESTMENTS
82 DEVONSHIRE STREET
BOSTON, MA 02109

FIRST USE 9-23-1986; IN COMMERCE
9-23-1986.

SER. NO. 627,801, FILED 10-24-1986.

FOR: MUTUAL FUND AND STOCK BRO-
KERAGE SERVICES, IN CLASS 36 (U.S. CLS.
101 AND 102).

TERRY ELLEN HOLTZMAN, EXAMINING AT-
TORNEY

The "Maintenance Tab" has been temporarily removed while it undergoes improvements. It will be returned to TSDR when the improvements are complete.

STATUS DOCUMENTS

[Back to Search](#)

Print

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Mark:



US Serial Number: 73627601

Application Filing Date: Oct. 24, 1986

US Registration Number: 1463861

Registration Date: Nov. 03, 1987

Register: Principal

Mark Type: Service Mark

TM5 Common Status

Descriptor:



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the Office.

Status: The registration has been renewed.

Status Date: Oct. 11, 2007

Publication Date: Aug. 11, 1987

Mark Information

Goods and Services

Basis Information (Case Level)

Current Owner(s) Information

Owner Name: FMR LLC

Owner Address: 82 DEVONSHIRE STREET
BOSTON, MASSACHUSETTS UNITED STATES 02109

Legal Entity Type: LIMITED LIABILITY COMPANY

State or Country Where Organized: DELAWARE

Attorney/Correspondence Information

Prosecution History

Maintenance Filings or Post Registration Information

TM Staff and Location Information

Assignment Abstract Of Title Information

Summary

Conveyance Filter

Total Assignments: 3

Registrant: FIDELITY DISTRIBUTORS CORPORATION

Assignment 1 of 3

Conveyance: ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

Reel/Frame: 0673/0839

Pages: 2

Date Recorded: Aug. 31, 1987

Supporting Documents: No Supporting Documents Available

Assignor

Name: FIDELITY DISTRIBUTORS CORPORATION

Execution Date: Aug. 26, 1987

Legal Entity Type: CORPORATION

State or Country Where Organized: MASSACHUSETTS

Assignee

Name: FMR CORP.

State or Country Where Organized: MASSACHUSETTS

Legal Entity Type: CORPORATION

Address: 82 DEVONSHIRE STREET
BOSTON, MASSACHUSETTS

Correspondent

Correspondent Name: RICHARD P. CROWLEY,

Correspondent Address: ATTORNEY AT LAW, P.C.
WANNO PLACE, 901 MAIN STREET
OSTERVILLE, MA 02655

Domestic Representative - Not Found

Assignment 2 of 3

Conveyance: MERGER

Reel/Frame: 2273/0674

Pages: 6

Date Recorded: Jun. 18, 2001

Supporting Documents: [assignment-tm-2273-0674.pdf](#)

Assignor

Name: FMR CORP.

Execution Date: Feb. 13, 2001

Legal Entity Type: CORPORATION

State or Country Where Organized: MASSACHUSETTS

Assignee

Name: FMR CORP.

State or Country Where Organized: DELAWARE

Legal Entity Type: CORPORATION

Address: 82 DEVONSHIRE STREET
BOSTON, MASSACHUSETTS 02109

Correspondent

Correspondent Name: SAMUELS, GAUTHIER & STEVENS LLP

Correspondent Address: TIMOTHY H. HIEBERT
225 FRANKLIN STREET, SUITE 3300
BOSTON, MA 02110

Domestic Representative - Not Found

Assignment 3 of 3

Conveyance: MERGER EFFECTIVE 10012007

Reel/Frame: 3652/0854

Pages: 15

Date Recorded: Nov. 01, 2007

Supporting Documents: [assignment-tm-3652-0854.pdf](#)

Assignor

Name: FMR CORP.

Execution Date: Sep. 27, 2007

Legal Entity Type: CORPORATION

State or Country Where Organized: DELAWARE

Assignee

Name: FMR LLC

Legal Entity Type: LIMITED LIABILITY COMPANY

**State or Country Where
Organized:** DELAWARE

Address: 82 DEVONSHIRE STREET
BOSTON, MASSACHUSETTS 02109

Correspondent

Correspondent Name: TIMOTHY H. HIEBERT

Correspondent Address: TWO INTERNATIONAL PLACE, 23RD FLOOR
BOSTON, MA 02110-4104

Domestic Representative - Not Found

Proceedings - Click to Load

Int. Cls.: 9, 16, 35, 36 and 41

Prior U.S. Cls.: 2, 5, 21, 22, 23, 26, 29, 36, 37, 38, 50,
100, 101, 102 and 107

Reg. No. 3,092,355

United States Patent and Trademark Office

Registered May 16, 2006

TRADEMARK
SERVICE MARK
PRINCIPAL REGISTER



FMR CORP. (DELAWARE CORPORATION)
82 DEVONSHIRE STREET
BOSTON, MA 02109

FOR: COMPUTER SOFTWARE FOR USE BY FINANCIAL SERVICE PROVIDERS TO PREPARE DOCUMENTS RELATING TO THE DISSEMINATION OF INFORMATION WITHIN AN ORGANIZATION; COMPUTER SOFTWARE FOR USE BY FINANCIAL SERVICE PROVIDERS TO CONDUCT SURVEYS AND TO ASSEMBLE AND MANAGE INFORMATION RELATING TO RETIREMENT PLANS; COMPUTER SOFTWARE FOR MANAGING THE DISTRIBUTION OF INFORMATION ABOUT RETIREMENT PLANS TO EMPLOYEES; COMPUTER SOFTWARE FOR PRODUCING PRINTED INFORMATIONAL MATERIALS AND RECORDS IN THE FIELD OF RETIREMENT PLANS; COMPUTER SOFTWARE FOR USE BY BUSINESSES TO MANAGE EMPLOYEE COMPENSATION PLANNING; COMPUTER SOFTWARE FOR MANAGING INVESTMENT PORTFOLIOS; COMPUTER SOFTWARE FOR MAINTAINING, MANAGING AND REPORTING FINANCIAL INFORMATION; COMPUTER SOFTWARE FOR USE BY FINANCIAL SERVICE PROVIDERS TO OBTAIN INVESTMENT TRANSACTION AND ACCOUNT INFORMATION; COMPUTER SOFTWARE USED BY FINANCIAL SERVICE PROVIDERS FOR CONTACT MANAGEMENT; COMPUTER SOFTWARE FOR INITIATING, PROCESSING AND TRACKING FINANCIAL TRANSACTIONS; COMPUTER SOFTWARE FOR USE BY INVESTMENT FUND ADMINISTRATORS TO ENTER SECURITIES TRADING ORDERS, TO RECEIVE CONFIRMATION OF SUCH ORDERS, AND TO OBTAIN PRICE INFORMATION, BALANCE INFORMATION AND OTHER DATA ABOUT FUNDS AND ACCOUNTS; COMPUTER SOFTWARE FOR MANAGING THE BUSINESS PRACTICES OF FINANCIAL SERVICE PROVIDERS TO COMPLY WITH GOVERNMENTAL REGULA-

TIONS; COMPUTER SOFTWARE FOR USE IN OBTAINING ACCESS TO, AND ENHANCING THE USER'S EXPERIENCE OF, AN INTERNET WEB SITE WHICH PROVIDES NEWS, INFORMATION AND ONLINE FINANCIAL SERVICES; COMPUTER SOFTWARE FOR USE BY RETIREMENT PLAN SPONSORS TO TRANSMIT AND RECEIVE ACCOUNT INFORMATION AND OTHER INFORMATION BY MEANS OF AN ONLINE CONNECTION; COMPUTER SOFTWARE FOR USE BY FINANCIAL INVESTMENT ADVISORS IN PORTFOLIO ALLOCATION, SECTOR ANALYSIS, PORTFOLIO MODELING AND PORTFOLIO REBALANCING, IN CLASS 9 (U.S. CLS. 21, 23, 26, 36 AND 38).

FIRST USE 4-0-2004; IN COMMERCE 4-0-2004.

FOR: MAGAZINES, NEWSLETTERS, BOOKLETS AND BROCHURES IN THE FIELD OF INVESTMENTS AND FINANCIAL SERVICES, IN CLASS 16 (U.S. CLS. 2, 5, 22, 23, 29, 37, 38 AND 50).

FIRST USE 11-0-2003; IN COMMERCE 11-0-2003.

FOR: PAYROLL PREPARATION AND PROCESSING; PROVIDING REPORTS OF PAYROLL RELATED TAX INFORMATION TO GOVERNMENTAL AGENCIES AND TO EMPLOYERS; BUSINESS MANAGEMENT SERVICES IN THE FIELD OF HUMAN RESOURCES; ACCOUNTING AND BOOKKEEPING SERVICES; BUSINESS SERVICES IN THE FIELD OF HUMAN RESOURCES AND PAYROLL MANAGEMENT, NAMELY, MAINTAINING, UPDATING AND REPORTING INFORMATION ABOUT EMPLOYEE WORK SCHEDULES, PAYMENT SCHEDULES, SALARIES, CONTACT INFORMATION AND OTHER INFORMATION PERTAINING TO HUMAN RESOURCES AND PAYROLL MANAGEMENT, ALL BY MEANS OF AN INTERNET WEB SITE ON TO WHICH EMPLOYERS AND/OR EMPLOYEES HAVE ACCESS FOR THE

PURPOSE OF OBTAINING OR PROVIDING UPDATED INFORMATION; PROVIDING BUSINESS INFORMATION TO FINANCIAL SERVICE PROVIDERS BY MEANS OF AN INTERNET WEB SITE, IN THE FIELD OF BUSINESS MARKETING; REFERRAL SERVICES IN THE FIELD OF INVESTMENT ADVICE AND FINANCIAL PLANNING; PERSONNEL PLACEMENT AND RECRUITING SERVICES; BUSINESS CONSULTING SERVICES IN THE FIELD OF EMPLOYEE COMPENSATION; CONSULTING SERVICES IN THE FIELD OF MARKETING FINANCIAL SERVICES; MARKET RESEARCH SERVICES RENDERED TO FINANCIAL SERVICE PROVIDERS; MARKETING SERVICES RENDERED TO MEMBERS OF THE FINANCIAL SERVICES INDUSTRY, NAMELY, CREATING AND DESIGNING PROMOTIONAL MATERIALS FOR USE BY FINANCIAL SERVICE PROVIDERS AND ASSISTING FINANCIAL SERVICE PROVIDERS TO DEVELOP THEIR OWN MARKETING PLANS, AND TO IMPLEMENT THEIR OWN DIRECT MAIL CAMPAIGNS, ADVERTISING CAMPAIGNS AND PUBLIC RELATIONS CAMPAIGNS; PROVIDING FACILITIES FOR BUSINESS MEETINGS; PROMOTING PUBLIC AWARENESS OF THE NEED FOR INVESTMENT PLANNING, IN CLASS 35 (U.S. CLS. 100, 101 AND 102).

FIRST USE 1-0-2004; IN COMMERCE 1-0-2004.

FOR: MUTUAL FUND INVESTMENT SERVICES; RETIREMENT FUND INVESTMENT SERVICES; INVESTMENT MANAGEMENT SERVICES; FINANCIAL PLANNING; SECURITIES BROKERAGE SERVICES; MONEY MANAGEMENT; FINANCIAL ANALYSIS; INVESTMENT MANAGEMENT IN THE FIELD OF PRIVATE PLACEMENT OF SECURITIES; INVESTMENT MANAGEMENT IN THE FIELD OF INITIAL PUBLIC OFFERINGS; PROVIDING FINANCIAL INFORMATION BY ELECTRONIC MEANS; PROVIDING PERSONALIZED INVESTMENT INFORMATION, INVESTMENT ACCOUNT MANAGEMENT AND SECURITIES BROKERAGE SERVICES, ALL BY MEANS OF WIRELESS COMMUNICATION DEVICES AND BY MEANS OF THE INTERNET; RESEARCH IN THE FIELD OF INVESTMENTS AND FINANCE; PROVIDING RETIREMENT PLAN SPONSORS WITH FINANCIAL NEWS AND INFORMATION, INFORMATION ABOUT RETIREMENT PLANNING, INVESTMENT ACCOUNT INFORMATION, AND INFORMATION ABOUT MUTUAL FUND PERFORMANCE; DONOR ADVISED INVESTMENT OF FUNDS FOR CHARITABLE PURPOSES; CHARITABLE FUND RAISING SERVICES; AUTOMATED SECURITIES TRADE EXECUTION SERVICES; RETIREMENT FUND INVESTMENT SERVICES; PROVIDING FINANCIAL INFORMATION IN THE FIELD OF RETIREMENT PLANNING; RETIREMENT PLAN ADMINISTRATION SERVICES; FINANCIAL ADMINISTRATION AND INVESTMENT MANAGEMENT SERVICES RENDERED TO NON-PROFIT ORGANIZATIONS; FINANCIAL SERVICES RENDERED PRIMARILY TO STATES, MUNICIPALITIES AND TAX EXEMPT ORGANIZATIONS, NAMELY, PROVIDING FINANCIAL NEWS AND INFORMATION AND INVESTMENT ACCOUNT

INFORMATION BY MEANS OF THE INTERNET; LIFE INSURANCE AND ANNUITY UNDERWRITING SERVICES; CONSULTING SERVICES IN THE FIELD OF INSURANCE; RISK MANAGEMENT SERVICES; INSURANCE BROKERAGE SERVICES; ADMINISTRATION OF STOCK OPTION PLANS, EMPLOYER STOCK PURCHASE PLANS AND DIRECTED SHARE PROGRAMS FOR OTHERS; PROVIDING FINANCIAL INFORMATION ABOUT EMPLOYEE STOCK OPTION PLANS TO PARTICIPANTS AND POTENTIAL PARTICIPANTS IN SUCH PLANS; SECURITIES BROKERAGE SERVICES PROVIDED TO HOLDERS OF STOCK OPTIONS; ADMINISTRATION OF EMPLOYEE BENEFIT PLANS, DEFINED BENEFIT PLANS, DEFINED CONTRIBUTION PLANS AND EMPLOYEE PENSION PLANS; CONSULTING SERVICES RENDERED TO EMPLOYERS WITH RESPECT TO THE DESIGN AND ADMINISTRATION OF EMPLOYEE BENEFIT PLANS; FINANCIAL AND ACTUARIAL CONSULTING SERVICES; FINANCIAL INFORMATION PROCESSING IN THE FIELD OF MORTGAGES; LOAN FINANCING; MARGIN LOAN SERVICES RENDERED TO MORTGAGE BORROWERS TO ENABLE THEM TO AVOID MAKING DOWN PAYMENTS ON REAL ESTATE; PROVIDING INFORMATION IN THE FIELD OF MORTGAGES BY MEANS OF THE INTERNET; FINANCIAL SERVICES, NAMELY, AGENCY SERVICES IN THE FIELD OF SECURITIES; FINANCIAL MARKET INFORMATION SERVICES, NAMELY, COMPILING AND PROVIDING INFORMATION REGARDING SECURITIES; ELECTRONIC BILL PAYMENT; FINANCIAL ADMINISTRATION OF CREDIT CARD ACCOUNTS; FUND TRANSFER SERVICES; FINANCIAL ADVISORY SERVICES IN THE FIELD OF LEVERAGED BUYOUTS; LEVERAGED BUYOUT STRUCTURING AND FINANCING; MANAGEMENT OF INVESTMENT FUNDS IN THE FIELD OF LEVERAGED BUYOUTS; FINANCIAL SERVICES, NAMELY, COMPILING, ORGANIZING, MANAGING AND REPORTING USER SPECIFIC FINANCIAL INFORMATION BY MEANS OF THE INTERNET, IN THE FIELD OF INVESTMENT ACCOUNTS, BANK ACCOUNTS, CREDIT CARD ACCOUNTS, FREQUENT FLYER AWARD ACCOUNTS AND OTHER PERSONAL FINANCIAL DATA; DISSEMINATION OF FINANCIAL INFORMATION RELATING TO THE TRANSITION FROM WORK TO RETIREMENT OR FROM ONE JOB TO ANOTHER; PROVIDING PERSONALIZED INVESTMENT INFORMATION BY ELECTRONIC MAIL; PROVIDING ONLINE INFORMATION ABOUT SECURITIES PRICES; AUTOMATED MUTUAL FUND CLEARINGHOUSE SERVICES AND MUTUAL FUND CUSTODY SERVICES; MUTUAL FUND FINANCIAL INFORMATION PROVIDED BY ELECTRONIC MEANS FOR SUBSEQUENT INCLUSION IN PRINTED OR ONLINE FINANCIAL PUBLICATIONS; LOAN FINANCING; REAL ESTATE MANAGEMENT SERVICES; REAL ESTATE INVESTMENT SERVICES; REAL ESTATE BROKERAGE SERVICES; LEASING OF REAL PROPERTY; PROVIDING AN ONLINE DATABASE FEATURING FINANCIAL INFORMATION OF GENERAL INTEREST TO INVESTORS, IN CLASS 36 (U.S. CLS. 100, 101 AND 102).

FIRST USE 9-0-2003; IN COMMERCE 9-0-2003.

FOR: EDUCATIONAL SERVICES, NAMELY, CONDUCTING CLASSES, WORKSHOPS, SEMINARS AND CONFERENCES IN THE FIELD OF INVESTMENTS AND IN THE FIELD OF MARKET-ING FINANCIAL SERVICES; AND DISTRIBUTING COURSE MATERIALS IN CONNECTION THERE- WITH; ONLINE WORKSHOPS IN THE FIELD OF INVESTMENTS AND FINANCIAL PLANNING; ON- LINE NEWSLETTERS IN THE FIELD OF INVEST- MENTS, FINANCE AND RELATED SUBJECTS; PROVIDING INFORMATION IN THE FIELD OF FINANCIAL EDUCATION TO FINANCIAL SER- VICE PROVIDERS BY MEANS OF AN INTERNET WEB SITE; DEVELOPMENT AND DISSEMINATION OF EDUCATIONAL AUDIOTAPES AND OTHER EDUCATIONAL MATERIALS FOR OTHERS IN THE FIELD OF FINANCIAL SERVICES AND IN- VESTMENTS; ENTERTAINMENT AND EDUCA- TIONAL SERVICES IN THE NATURE OF PERIODIC RADIO AND TELEVISION PROGRAMS

CONCERNING FINANCIAL TOPICS; PROVIDING AN ONLINE DATABASE FEATURING GENERAL AND LOCAL NEWS, AND SPORTS NEWS, IN CLASS 41 (U.S. CLS. 100, 101 AND 107).

FIRST USE 1-0-2004; IN COMMERCE 1-0-2004.

OWNER OF U.S. REG. NOS. 1,481,037, 1,481,040 AND OTHERS.

NO CLAIM IS MADE TO THE EXCLUSIVE RIGHT TO USE "INVESTMENTS", APART FROM THE MARK AS SHOWN.

THE MARK CONSISTS OF THE WORDS FIDE- LITY INVESTMENTS TO THE RIGHT OF A CIRCLE CONTAINING THE DESIGN OF A PYRAMID FROM WHICH BEAMS OF LIGHT RADIATE.

SER. NO. 78-485,332, FILED 9-17-2004.

ELLEN PERKINS, EXAMINING ATTORNEY

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STATUS

DOCUMENTS

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Mark: FIDELITY INVESTMENTS



US Serial Number: 78485332

Application Filing Date: Sep. 17, 2005

US Registration Number: 3092355

Registration Date: May 16, 2005

Register: Principal

Mark Type: Trademark, Service Mark

TM5 Common Status

Descriptor:



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the USPTO.

Status: A Sections 8 and 15 combined declaration has been accepted and acknowledged.

Status Date: Jul. 20, 2012

Publication Date: Oct. 25, 2005

Mark Information

Related Properties Information

Goods and Services

Basis Information (Case Level)

Current Owner(s) Information

Owner Name: FMR LLC

Owner Address: 82 DEVONSHIRE STREET
BOSTON, MASSACHUSETTS UNITED STATES 02109

Legal Entity Type: LIMITED LIABILITY COMPANY

State or Country Where Organized: DELAWARE

Attorney/Correspondence Information

Prosecution History

**Maintenance Filings or Post Registration Information
TM Staff and Location Information**

Assignment Abstract Of Title Information

Summary

Total Assignments: 1

Registrant: FMR Corp

Assignment 1 of 1

Conveyance: MERGER EFFECTIVE 10012007

Reel/Frame: [3652/0854](#)

Pages: 15

Date Recorded: Nov. 01, 2007

Supporting Documents: [assignment-tm-3652-0854.pdf](#)

Assignor

Name: [FMR CORP.](#)

Execution Date: Sep. 27, 2

Legal Entity Type: CORPORATION

State or Country Where Organized: DELAWAR

Assignee

Name: [FMR LLC](#)

Legal Entity Type: LIMITED LIABILITY COMPANY

State or Country Where Organized: DELAWAR

Address: 82 DEVONSHIRE STREET
BOSTON, MASSACHUSETTS 02109

Correspondent

Correspondent Name: TIMOTHY H. HIEBERT

Correspondent Address: TWO INTERNATIONAL PLACE, 23RD FLOOR
BOSTON, MA 02110-4104

Domestic Representative - Not Found

Proceedings - Click to Load

Int. Cl.: 36

Prior U.S. Cl.: 102

United States Patent and Trademark Office

Reg. No. 1,941,928

Registered Dec. 19, 1995

**SERVICE MARK
PRINCIPAL REGISTER**



**Fidelity Investments
Life Insurance Company**

FMR CORP. (MASSACHUSETTS CORPORATION)
82 DEVONSHIRE STREET
BOSTON, MA 02109

FOR: INSURANCE SERVICES; NAMELY, ISSUING VARIABLE ANNUITY LIFE INSURANCE POLICES, IN CLASS 36 (U.S. CL. 102).
FIRST USE 2-14-1992; IN COMMERCE 2-14-1992.

OWNER OF U.S. REG. NOS. 1,481,037, 1,481,040, AND 1,584,052.

NO CLAIM IS MADE TO THE EXCLUSIVE RIGHT TO USE "INVESTMENTS LIFE INSURANCE COMPANY", APART FROM THE MARK AS SHOWN.

SER. NO. 74-277,204, FILED 5-20-1992.

ALAN ATCHISON, EXAMINING ATTORNEY

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STATUS DOCUMENTS

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Mark: FIDELITY INVESTMENTS LIFE INSURANCE COMPANY



US Serial Number: 74277204

Application Filing Date: May 20, 1992

US Registration Number: 1941928

Registration Date: Dec. 19, 1995

Register: Principal

Mark Type: Service Mark

TM5 Common Status

Descriptor:



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the Office.

Status: The registration has been renewed.

Status Date: Jan. 09, 2016

Publication Date: Nov. 10, 1992

Mark Information

Related Properties Information

Goods and Services

Basis Information (Case Level)

Current Owner(s) Information

Owner Name: FMR LLC

Owner Address: 245 Summer Street
BOSTON, MASSACHUSETTS UNITED STATES 02210

Legal Entity Type: LIMITED LIABILITY COMPANY

State or Country Where Organized: DELAWARE

Attorney/Correspondence Information

Prosecution History

Maintenance Filings or Post Registration Information

TM Staff and Location Information

Assignment Abstract Of Title Information

Summary

[Conveyance Filter](#)

Total Assignments: 2

Registrant: FMR CORP.

Assignment 1 of 2

Conveyance: MERGER

Reel/Frame: 2273/0674

Pages: 6

Date Recorded: Jun. 18, 2001

Supporting Documents: [assignment-tm-2273-0674.pdf](#)

Assignor

Name: [FMR CORP.](#)

Execution Date: Feb. 13, 2001

Legal Entity Type: CORPORATION

State or Country Where Organized: MASSACHUSETTS

Assignee

Name: [FMR CORP.](#)

State or Country Where Organized: DELAWARE

Legal Entity Type: CORPORATION

Address: 82 DEVONSHIRE STREET
BOSTON, MASSACHUSETTS 02109

Correspondent

Correspondent Name: SAMUELS, GAUTHIER & STEVENS LLP

Correspondent Address: TIMOTHY H. HIEBERT
225 FRANKLIN STREET, SUITE 3300
BOSTON, MA 02110

Domestic Representative - Not Found

Assignment 2 of 2

Conveyance: MERGER EFFECTIVE 10012007

Reel/Frame: [3652/0854](#)

Pages: 15

Date Recorded: Nov. 01, 2007

Supporting Documents: [assignment-tm-3652-0854.pdf](#)

Assignor

Name: [FMR CORP.](#)

Execution Date: Sep. 27, 2007

Legal Entity Type: CORPORATION

State or Country Where Organized: DELAWARE

Assignee

Name: [FMR LLC](#)

State or Country Where Organized: DELAWARE

Legal Entity Type: LIMITED LIABILITY COMPANY

Address: 82 DEVONSHIRE STREET
BOSTON, MASSACHUSETTS 02109

Correspondent

Correspondent Name: TIMOTHY H. HIEBERT

Correspondent Address: TWO INTERNATIONAL PLACE, 23RD FLOOR
BOSTON, MA 02110-4104

Domestic Representative - Not Found

[Proceedings - Click to Load](#)

United States of America

United States Patent and Trademark Office



Fidelity Asset
Management

Reg. No. 4,140,177

Registered May 8, 2012

Int. Cl.: 36

SERVICE MARK

PRINCIPAL REGISTER

FMR LLC (DELAWARE LIMITED LIABILITY COMPANY)
82 DEVONSHIRE STREET
BOSTON, MA 02109

FOR: INSTITUTIONAL INVESTMENT MANAGEMENT SERVICES, IN CLASS 36 (U.S. CLS. 100, 101 AND 102).

FIRST USE 9-30-2011; IN COMMERCE 9-30-2011.

OWNER OF U.S. REG. NOS. 1,463,861, 3,295,013, AND OTHERS.

NO CLAIM IS MADE TO THE EXCLUSIVE RIGHT TO USE "GLOBAL ADVISORS" AND "ASSET MANAGEMENT", A PART FROM THE MARK AS SHOWN.

THE MARK CONSISTS OF A PYRAMID WITH A SUNBURST IN A DISC TO THE LEFT OF THE WORDS "PYRAMIS GLOBAL ADVISORS". BETWEEN "PYRAMIS GLOBAL ADVISORS" AND "FIDELITY ASSET MANAGEMENT" IS A VERTICAL LINE.

SN 85-280,238, FILED 3-29-2011.

KAREN SEVERSON, EXAMINING ATTORNEY



David J. Kappas

Director of the United States Patent and Trademark Office

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STATUS

DOCUMENTS

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Mark: PYRAMIS GLOBAL ADVISORS FIDELITY ASSET MA



Fidelity Asset Management

US Serial Number: 85280238

Application Filing Date: Mar. 29, 2011

US Registration Number: 4140177

Registration Date: May 08, 2012

Register: Principal

Mark Type: Service Mark

TM5 Common Status

Descriptor:



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the USPTO.

Status: Registered. The registration date is used to determine when post-registration maintenance documents are due.

Status Date: May 08, 2012

Publication Date: Dec. 13, 2011

Notice of Allowance Date: Feb. 07, 2012

Mark Information

Related Properties Information

Goods and Services

Basis Information (Case Level)

Current Owner(s) Information

Owner Name: FMR LLC

Owner Address: 82 Devonshire Street
Boston, MASSACHUSETTS UNITED STATES 02109

Legal Entity Type: LIMITED LIABILITY COMPANY

State or Country Where Organized: DELAWARE

Attorney/Correspondence Information

Prosecution History

TM Staff and Location Information

Assignment Abstract Of Title Information - None recorded

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United States of America
United States Patent and Trademark Office



Reg. No. 4,325,816

Registered Apr. 23, 2013

Int. Cl.: 36

SERVICE MARK

PRINCIPAL REGISTER

FMR LLC (DELAWARE LIMITED LIABILITY COMPANY)
82 DEVONSHIRE STREET
BOSTON, MA 02109

FOR: INSTITUTIONAL INVESTMENT MANAGEMENT SERVICES, IN CLASS 36 (U.S. CLS. 100, 101 AND 102).

FIRST USE 7-1-2012; IN COMMERCE 7-1-2012.

OWNER OF U.S. REG. NOS. 3,092,355, 3,295,013, AND OTHERS.

NO CLAIM IS MADE TO THE EXCLUSIVE RIGHT TO USE "GLOBAL ADVISORS" AND "INVESTMENTS COMPANY", APART FROM THE MARK AS SHOWN.

THE MARK CONSISTS OF THE WORDS "PYRAMIS GLOBAL ADVISORS A FIDELITY INVESTMENTS COMPANY" TO THE RIGHT OF A CIRCLE CONTAINING THE DESIGN OF A PYRAMID FROM WHICH BEAMS OF LIGHT RADIATE.

SN 85-613,550, FILED 5-1-2012.

EVIN L. KOZAK, EXAMINING ATTORNEY



Lea Stanek
Acting Director of the United States Patent and Trademark Office

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Mark: PYRAMIS GLOBAL ADVISORS A FIDELITY INVESTM



GLOBAL ADVISORS
A Fidelity Investments Company

US Serial Number: 85613550

Application Filing Date: May 01, 2013

US Registration Number: 4325816

Registration Date: Apr. 23, 2013

Register: Principal

Mark Type: Service Mark

TM5 Common Status

Descriptor:



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered w

Status: Registered. The registration date is used to determine when post-registration maintenance documents are due.

Status Date: Apr. 23, 2013

Publication Date: Dec. 25, 2012

Notice of Allowance Date: Feb. 19, 2013

Mark Information

Related Properties Information

Goods and Services

Basis Information (Case Level)

Current Owner(s) Information

Owner Name: FMR LLC

Owner Address: 82 Devonshire Street
Boston, MASSACHUSETTS UNITED STATES 02109

Legal Entity Type: LIMITED LIABILITY COMPANY

State or Country Where Organized: DELAWARE

Attorney/Correspondence Information

Prosecution History

TM Staff and Location Information

Assignment Abstract Of Title Information - None recorded

Proceedings - Click to Load
